

UNIVERSITY OF SOUTH CAROLINA
COLUMBIA, SOUTH CAROLINA



BOND INDEBTEDNESS
REPORT

YEAR ENDED JUNE 30, 2013



July 30, 2013

CHIEF FINANCIAL OFFICER

Dr. Harris Pastides
President
University of South Carolina
Columbia, South Carolina

Dear Dr. Pastides:

The Bond Indebtedness Report for the University of South Carolina, fiscal year ended June 30, 2013 is herewith submitted. The report is based on a fiscal year cash basis for bond indebtedness and is a complement to the annual financial statements.

Bonding activity for the fiscal year included one new issuance totaling \$37,185,000 in Revenue Bonds. The Series 2013 Revenue Bonds include \$26,295,000 for the renovation of the Women's Quad residence hall on the Columbia Campus and \$10,890,000 for the purchase of the Palmetto House housing facility on the Upstate Campus. Due to aggressive review of interest rates in the prior years, the University did not refund any bonds during the 2013 fiscal year following much reissuance activity in 2012. Both the State Treasurer's Office and our financial underwriter engage in a continuous review of the University's outstanding debt.

As the University continues to meet its expanding facility needs, we will continue to work with the financial community to insure that the University has the necessary financial resources in the most efficient manner possible.

Sincerely,

Edward L. Walton

Enclosure

UNIVERSITY OF SOUTH CAROLINA

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Note) The University of South Carolina School of Medicine Educational Trust (the Trust) has previously been included in this report as supplemental information. The Trust, previously reported in the financial statements as a blended component unit of the University, was re-evaluated under GASB Statement 61, The Financial Reporting Entity: Omnibus, and was identified as a discretely presented component unit of the University. This change in reporting entity is reflected in this report by the elimination of the debt of the Trust. Discretely presented component units are, as a matter of policy, not included in the Bond Indebtedness Report of the University.

UNIVERSITY OF SOUTH CAROLINA
STATEMENT OF BOND INDEBTEDNESS
June 30, 2013

DATE OF ISSUE	DESCRIPTION OF BOND	ORIGINAL ISSUE	PRINCIPAL RETIRED TO JUNE 30, 2013	PRINCIPAL OUTSTANDING JUNE 30, 2013
COLUMBIA CAMPUS:				
STATE INSTITUTION BONDS				
1/1/2003	SERIES 2002E - var. interest	15,200,000.00	15,200,000.00	0.00
11/1/2006	SERIES 2006B - var. interest	40,250,000.00	11,175,000.00	29,075,000.00
3/1/2011	SERIES 2011A Refunding Issue	18,525,000.00	1,675,000.00	16,850,000.00
3/1/2011	SERIES 2011E - var. interest	20,420,000.00	1,435,000.00	18,985,000.00
5/1/2012	SERIES 2012A Refunding Issue	16,036,000.00	1,825,000.00	14,211,000.00
	TOTAL STATE INSTITUTION BONDS	110,431,000.00	31,310,000.00	79,121,000.00
REVENUE BONDS - HOUSING				
7/1/2004	SERIES 2004A - var. interest	30,900,000.00	30,900,000.00	0.00
9/1/2005	SERIES 2005A Refunding Issue	40,310,000.00	8,350,000.00	31,960,000.00
4/1/2008	SERIES 2008A - var. interest	48,225,000.00	3,475,000.00	44,750,000.00
6/1/2010	SERIES 2010A - var. interest	28,510,000.00	1,565,000.00	26,945,000.00
5/1/2012	SERIES 2012 Refunding Issue	23,170,000.00	0.00	23,170,000.00
5/1/2013	SERIES 2013 - var. interest	26,295,000.00	0.00	26,295,000.00
	TOTAL REVENUE BONDS - Housing	197,410,000.00	44,290,000.00	153,120,000.00
REVENUE BONDS - PARKING				
7/1/2003	SERIES 2003B - var. interest	5,500,000.00	5,500,000.00	0.00
6/1/2005	SERIES 2005A - var. interest	12,400,000.00	1,970,000.00	10,430,000.00
9/1/2005	SERIES 2005A Refunding Issue	4,935,000.00	3,770,000.00	1,165,000.00
5/1/2012	SERIES 2012 Refunding Issue	2,855,000.00	0.00	2,855,000.00
	TOTAL REVENUE BONDS - Parking	25,690,000.00	11,240,000.00	14,450,000.00
REVENUE BONDS - ACADEMIC				
6/1/2012	SERIES 2012 - var. interest	61,945,000.00	0.00	61,945,000.00
	TOTAL REVENUE BONDS - Academic	61,945,000.00	0.00	61,945,000.00
ATHLETIC FACILITIES REVENUE BONDS				
6/1/2008	SERIES 2008A - var. interest	27,395,000.00	80,000.00	27,315,000.00
6/1/2008	SERIES 2008B - var. interest	2,455,000.00	2,455,000.00	0.00
9/1/2010	SERIES 2010A - var. interest	65,855,000.00	2,935,000.00	62,920,000.00
9/1/2010	SERIES 2010B Refunding Issue	12,840,000.00	845,000.00	11,995,000.00
6/1/2012	SERIES 2012A - var. interest	13,580,000.00	245,000.00	13,335,000.00
6/1/2012	SERIES 2012B Refunding Issue	6,350,000.00	0.00	6,350,000.00
	TTL ATHLETIC FACILITIES REV. BONDS	128,475,000.00	6,560,000.00	121,915,000.00
	TOTAL BONDS COLUMBIA	523,951,000.00	93,400,000.00	430,551,000.00

USC's STATEMENT OF BOND INDEBTEDNESS June 30, 2013, continued

DATE OF ISSUE	DESCRIPTION OF BOND	ORIGINAL ISSUE	PRINCIPAL RETIRED TO JUNE 30, 2013	PRINCIPAL OUTSTANDING JUNE 30, 2013
SCHOOL OF MEDICINE:				
STATE INSTITUTION BONDS				
12/1/2003	SERIES 2003I - var. interest	7,000,000.00	6,670,000.00	330,000.00
5/1/2012	SERIES 2012A Refunding Issue	3,950,000.00	0.00	3,950,000.00
TOTAL BONDS SCH. OF MEDICINE		<u>10,950,000.00</u>	<u>6,670,000.00</u>	<u>4,280,000.00</u>
AIKEN CAMPUS:				
STATE INSTITUTION BONDS				
1/1/2003	SERIES 2002E - var. interest	1,885,000.00	1,885,000.00	0.00
11/1/2006	SERIES 2006B - var. interest	6,900,000.00	1,920,000.00	4,980,000.00
6/1/2009	SERIES 2009B - var. interest	2,515,000.00	410,000.00	2,105,000.00
3/1/2011	SERIES 2011A Refunding Issue	675,000.00	110,000.00	565,000.00
3/1/2011	SERIES 2011E - var. interest	860,000.00	60,000.00	800,000.00
5/1/2012	SERIES 2012A Refunding Issue	1,268,000.00	58,000.00	1,210,000.00
TOTAL STATE INSTITUTION BONDS		<u>14,103,000.00</u>	<u>4,443,000.00</u>	<u>9,660,000.00</u>
REVENUE BONDS - HOUSING				
3/1/2006	SERIES 2006A - var. interest	13,995,000.00	3,720,000.00	10,275,000.00
4/1/2008	SERIES 2008A - var. interest	16,110,000.00	1,400,000.00	14,710,000.00
5/1/2012	SERIES 2012 Refunding Issue	2,085,000.00	0.00	2,085,000.00
TOTAL REVENUE BONDS - Housing		<u>32,190,000.00</u>	<u>5,120,000.00</u>	<u>27,070,000.00</u>
TOTAL BONDS AIKEN		<u>46,293,000.00</u>	<u>9,563,000.00</u>	<u>36,730,000.00</u>
BEAUFORT CAMPUS:				
STATE INSTITUTION BONDS				
3/1/2011	SERIES 2011E - var. interest	2,675,000.00	190,000.00	2,485,000.00
5/1/2012	SERIES 2012A Refunding Issue	51,000.00	12,000.00	39,000.00
TOTAL BONDS BEAUFORT		<u>2,726,000.00</u>	<u>202,000.00</u>	<u>2,524,000.00</u>

USC's STATEMENT OF BOND INDEBTEDNESS June 30, 2013, continued

<u>DATE OF ISSUE</u>	<u>DESCRIPTION OF BOND</u>	<u>ORIGINAL ISSUE</u>	<u>PRINCIPAL RETIRED TO JUNE 30, 2013</u>	<u>PRINCIPAL OUTSTANDING JUNE 30, 2013</u>
UPSTATE CAMPUS:				
STATE INSTITUTION BONDS				
11/1/2006	SERIES 2006B - var. interest	10,850,000.00	3,010,000.00	7,840,000.00
6/1/2009	SERIES 2009B - var. interest	6,035,000.00	980,000.00	5,055,000.00
3/1/2011	SERIES 2011A Refunding Issue	885,000.00	140,000.00	745,000.00
	TOTAL STATE INSTITUTION BONDS	<u>17,770,000.00</u>	<u>4,130,000.00</u>	<u>13,640,000.00</u>
REVENUE BONDS - HOUSING				
9/1/2005	SERIES 2005A Refunding Issue	2,830,000.00	1,580,000.00	1,250,000.00
3/1/2009	SERIES 2009A - var. interest	23,920,000.00	1,844,453.67	22,075,546.33
5/1/2013	SERIES 2013 - var. interest	10,890,000.00	0.00	10,890,000.00
	TOTAL REVENUE BONDS - Housing	<u>37,640,000.00</u>	<u>3,424,453.67</u>	<u>34,215,546.33</u>
REVENUE BONDS - BOOKSTORE				
3/1/2009	SERIES 2009A - var. interest	5,000,000.00	385,546.33	4,614,453.67
	TOTAL REVENUE BONDS - Bookstore	<u>5,000,000.00</u>	<u>385,546.33</u>	<u>4,614,453.67</u>
	TOTAL BONDS UPSTATE	<u>60,410,000.00</u>	<u>7,940,000.00</u>	<u>52,470,000.00</u>
SUMTER CAMPUS:				
STATE INSTITUTION BONDS				
5/1/2012	SERIES 2012A Refunding Issue	170,000.00	40,000.00	130,000.00
	TOTAL BONDS SUMTER	<u>170,000.00</u>	<u>40,000.00</u>	<u>130,000.00</u>
	TOTAL BONDS SYSTEM	<u>644,500,000.00</u>	<u>117,815,000.00</u>	<u>526,685,000.00</u>

Note) Bonds associated with entities presented in the University financial statements as discretely presented component units are, as a matter of policy, not included in the Bond Indebtedness Report of the University.

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UNIVERSITY OF SOUTH CAROLINA
SUMMARY OF CURRENT YEAR ACTIVITY
June 30, 2013

	<u>PRINCIPAL OUTSTANDING JUNE 30, 2012</u>	<u>PRINCIPAL NEW ISSUES</u>	<u>PRINCIPAL RETIRED/DEFEASED CURRENT YEAR</u>	<u>PRINCIPAL OUTSTANDING JUNE 30, 2013</u>
COLUMBIA CAMPUS:				
STATE INSTITUTION BONDS				
SERIES 2002E	715,000.00	0.00	715,000.00	0.00
SERIES 2006B	30,725,000.00	0.00	1,650,000.00	29,075,000.00
SERIES 2011A Refunding Issue	18,455,000.00	0.00	1,605,000.00	16,850,000.00
SERIES 2011E	19,715,000.00	0.00	730,000.00	18,985,000.00
SERIES 2012A Refunding Issue	16,036,000.00	0.00	1,825,000.00	14,211,000.00
TOTAL STATE INST. BONDS	<u>85,646,000.00</u>	<u>0.00</u>	<u>6,525,000.00</u>	<u>79,121,000.00</u>
REVENUE BONDS - HOUSING				
SERIES 2004A	680,000.00	0.00	680,000.00	0.00
SERIES 2005A Refunding Issue	33,460,000.00	0.00	1,500,000.00	31,960,000.00
SERIES 2008A	45,685,000.00	0.00	935,000.00	44,750,000.00
SERIES 2010A	27,485,000.00	0.00	540,000.00	26,945,000.00
SERIES 2012 Refunding Issue	23,170,000.00	0.00	0.00	23,170,000.00
SERIES 2013	0.00	26,295,000.00	0.00	26,295,000.00
TOTAL REVENUE BONDS - Housing	<u>130,480,000.00</u>	<u>26,295,000.00</u>	<u>3,655,000.00</u>	<u>153,120,000.00</u>
REVENUE BONDS - PARKING				
SERIES 2003B	260,000.00	0.00	260,000.00	0.00
SERIES 2005A	10,715,000.00	0.00	285,000.00	10,430,000.00
SERIES 2005A Refunding Issue	1,700,000.00	0.00	535,000.00	1,165,000.00
SERIES 2012 Refunding Issue	2,855,000.00	0.00	0.00	2,855,000.00
TOTAL REVENUE BONDS - Parking	<u>15,530,000.00</u>	<u>0.00</u>	<u>1,080,000.00</u>	<u>14,450,000.00</u>
REVENUE BONDS - ACADEMIC				
SERIES 2012	61,945,000.00	0.00	0.00	61,945,000.00
TOTAL REVENUE BONDS - Academic	<u>61,945,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>61,945,000.00</u>
ATHLETIC FACILITIES REVENUE BONDS				
SERIES 2008A	27,395,000.00	0.00	80,000.00	27,315,000.00
SERIES 2008B	495,000.00	0.00	495,000.00	0.00
SERIES 2010A	64,065,000.00	0.00	1,145,000.00	62,920,000.00
SERIES 2010B Refunding Issue	12,565,000.00	0.00	570,000.00	11,995,000.00
SERIES 2012A	13,580,000.00	0.00	245,000.00	13,335,000.00
SERIES 2012B Refunding Issue	6,350,000.00	0.00	0.00	6,350,000.00
TOTAL ATHLETIC FACILITIES REVENUE BONDS	<u>124,450,000.00</u>	<u>0.00</u>	<u>2,535,000.00</u>	<u>121,915,000.00</u>
TOTAL BONDS COLUMBIA	<u>418,051,000.00</u>	<u>26,295,000.00</u>	<u>13,795,000.00</u>	<u>430,551,000.00</u>

USC's STATEMENT OF CURRENT YEAR ACTIVITY June 30, 2013, continued

	PRINCIPAL OUTSTANDING JUNE 30, 2012	PRINCIPAL NEW ISSUES	PRINCIPAL RETIRED/DEFEASED CURRENT YEAR	PRINCIPAL OUTSTANDING JUNE 30, 2013
SCHOOL OF MEDICINE:				
STATE INSTITUTION BONDS				
SERIES 2003I	645,000.00	0.00	315,000.00	330,000.00
SERIES 2012A Refunding Issue	3,950,000.00	0.00	0.00	3,950,000.00
TTL BONDS SCH OF MEDICINE	<u>4,595,000.00</u>	<u>0.00</u>	<u>315,000.00</u>	<u>4,280,000.00</u>
AIKEN CAMPUS:				
STATE INSTITUTION BONDS				
SERIES 2002E	90,000.00	0.00	90,000.00	0.00
SERIES 2006B	5,265,000.00	0.00	285,000.00	4,980,000.00
SERIES 2009B	2,205,000.00	0.00	100,000.00	2,105,000.00
SERIES 2011A Refunding Issue	620,000.00	0.00	55,000.00	565,000.00
SERIES 2011E	830,000.00	0.00	30,000.00	800,000.00
SERIES 2012A Refunding Issue	1,268,000.00	0.00	58,000.00	1,210,000.00
TOTAL STATE INST. BONDS	<u>10,278,000.00</u>	<u>0.00</u>	<u>618,000.00</u>	<u>9,660,000.00</u>
REVENUE BONDS - HOUSING				
SERIES 2006A	10,870,000.00	0.00	595,000.00	10,275,000.00
SERIES 2008A	15,015,000.00	0.00	305,000.00	14,710,000.00
SERIES 2012 Refunding Issue	2,085,000.00	0.00	0.00	2,085,000.00
TOTAL REVENUE BONDS - Housing	<u>27,970,000.00</u>	<u>0.00</u>	<u>900,000.00</u>	<u>27,070,000.00</u>
TOTAL BONDS AIKEN	<u>38,248,000.00</u>	<u>0.00</u>	<u>1,518,000.00</u>	<u>36,730,000.00</u>
BEAUFORT CAMPUS:				
STATE INSTITUTION BONDS				
SERIES 2011E	2,580,000.00	0.00	95,000.00	2,485,000.00
SERIES 2012A Refunding Issue	51,000.00	0.00	12,000.00	39,000.00
TOTAL BONDS BEAUFORT	<u>2,631,000.00</u>	<u>0.00</u>	<u>107,000.00</u>	<u>2,524,000.00</u>

USC's STATEMENT OF CURRENT YEAR ACTIVITY June 30, 2013, continued

	PRINCIPAL OUTSTANDING JUNE 30, 2012	PRINCIPAL NEW ISSUES	PRINCIPAL RETIRED/DEFEASED CURRENT YEAR	PRINCIPAL OUTSTANDING JUNE 30, 2013
UPSTATE CAMPUS:				
STATE INSTITUTION BONDS				
SERIES 2006B	8,285,000.00	0.00	445,000.00	7,840,000.00
SERIES 2009B	5,295,000.00	0.00	240,000.00	5,055,000.00
SERIES 2011A Refunding Issue	815,000.00	0.00	70,000.00	745,000.00
TOTAL STATE INST. BONDS	14,395,000.00	0.00	755,000.00	13,640,000.00
REVENUE BONDS - HOUSING				
SERIES 2005A Refunding Issue	1,530,000.00	0.00	280,000.00	1,250,000.00
SERIES 2009A	22,555,269.70	0.00	479,723.37	22,075,546.33
SERIES 2013	0.00	10,890,000.00	0.00	10,890,000.00
TOTAL REVENUE BONDS - Housing	24,085,269.70	10,890,000.00	759,723.37	34,215,546.33
REVENUE BONDS - BOOKSTORE				
SERIES 2009A	4,714,730.30	0.00	100,276.63	4,614,453.67
TOTAL REVENUE BONDS - Bookstore	4,714,730.30	0.00	100,276.63	4,614,453.67
TOTAL BONDS UPSTATE	43,195,000.00	10,890,000.00	1,615,000.00	52,470,000.00
SUMTER CAMPUS:				
STATE INSTITUTION BONDS				
SERIES 2012A Refunding Issue	170,000.00	0.00	40,000.00	130,000.00
TOTAL BONDS SUMTER	170,000.00	0.00	40,000.00	130,000.00
TOTAL BONDS SYSTEM	506,890,000.00	37,185,000.00	17,390,000.00	526,685,000.00

Note) Bonds associated with entities presented in the University financial statements as discretely presented component units are, as a matter of policy, not included in the Bond Indebtedness Report of the University.

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STATE INSTITUTION BONDS

State Institution Bonds, frequently called Tuition Bonds, were issued by the University of South Carolina pursuant to Article X of the South Carolina Constitution, Title 59, Chapter 107 of the Code of Laws of South Carolina 1976, and as amended by Act 249 of 1977, Act 107 of 1979, Act 120 of 1991, and Act 40 of 1999. The purpose of these bonds is to provide funds to pay costs of certain improvements at several campuses of the University of South Carolina. Annual debt service of these bonds is secured by a pledge of the student tuition fees imposed by the University.

**UNIVERSITY OF SOUTH CAROLINA - SYSTEM
STATE INSTITUTION BONDS**

**June 30, 2013
SUMMARY OF DEBT SERVICE REQUIREMENTS**

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	8,510,000.00	4,716,112.52	13,226,112.52
2014/15	8,805,000.00	4,381,687.52	13,186,687.52
2015/16	9,205,000.00	3,996,400.02	13,201,400.02
2016/17	7,205,000.00	3,606,300.02	10,811,300.02
2017/18	7,520,000.00	3,277,012.52	10,797,012.52
2018/19	7,820,000.00	2,940,825.02	10,760,825.02
2019/20	8,195,000.00	2,548,150.02	10,743,150.02
2020/21	8,550,000.00	2,167,050.02	10,717,050.02
2021/22	8,965,000.00	1,743,800.02	10,708,800.02
2022/23	6,930,000.00	1,360,500.02	8,290,500.02
2023/24	6,020,000.00	1,114,562.52	7,134,562.52
2024/25	5,795,000.00	896,625.02	6,691,625.02
2025/26	6,065,000.00	681,000.02	6,746,000.02
2026/27	2,015,000.00	462,406.26	2,477,406.26
2027/28	2,100,000.00	375,612.50	2,475,612.50
2028/29	2,200,000.00	278,287.50	2,478,287.50
2029/30	1,685,000.00	172,750.00	1,857,750.00
2030/31	1,770,000.00	88,500.00	1,858,500.00
TOTALS	<u>109,355,000.00</u>	<u>34,807,581.52</u>	<u>144,162,581.52</u>

**UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
STATE INSTITUTION BONDS**

**June 30, 2013
SUMMARY OF DEBT SERVICE REQUIREMENTS**

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	6,628,000.00	3,424,423.74	10,052,423.74
2014/15	6,898,000.00	3,161,653.74	10,059,653.74
2015/16	7,205,000.00	2,861,391.24	10,066,391.24
2016/17	5,262,000.00	2,565,778.74	7,827,778.74
2017/18	5,501,000.00	2,331,578.74	7,832,578.74
2018/19	5,716,000.00	2,086,566.24	7,802,566.24
2019/20	5,991,000.00	1,795,491.24	7,786,491.24
2020/21	6,245,000.00	1,520,591.24	7,765,591.24
2021/22	6,553,000.00	1,208,341.24	7,761,341.24
2022/23	4,582,000.00	922,691.24	5,504,691.24
2023/24	3,710,000.00	758,156.24	4,468,156.24
2024/25	3,885,000.00	618,506.24	4,503,506.24
2025/26	4,070,000.00	472,206.24	4,542,206.24
2026/27	1,250,000.00	329,387.50	1,579,387.50
2027/28	1,310,000.00	274,700.00	1,584,700.00
2028/29	1,370,000.00	215,750.00	1,585,750.00
2029/30	1,435,000.00	147,250.00	1,582,250.00
2030/31	1,510,000.00	75,500.00	1,585,500.00
TOTALS	<u>79,121,000.00</u>	<u>24,769,963.62</u>	<u>103,890,963.62</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2006B

*Schedule of Amortization and Debt Service Requirements on
\$40,250,000 State Institution Bonds, Series 2006B dated November 1, 2006
Variable interest rates as shown below.
Paying Agent: The Bank of New York Mellon Trust Company, N. A.*

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	5.250%	629,000.00	629,000.00	1,720,000.00	2,978,000.00
2014/15	5.250%	583,850.00	583,850.00	1,785,000.00	2,952,700.00
2015/16	5.250%	536,993.75	536,993.75	1,865,000.00	2,938,987.50
2016/17	5.250%	488,037.50	488,037.50	1,940,000.00	2,916,075.00
2017/18	5.250%	437,112.50	437,112.50	2,025,000.00	2,899,225.00
2018/19	5.250%	383,956.25	383,956.25	2,110,000.00	2,877,912.50
2019/20	5.250%	328,568.75	328,568.75	2,200,000.00	2,857,137.50
2020/21	5.000%	270,818.75	270,818.75	2,295,000.00	2,836,637.50
2021/22	3.250%	213,443.75	213,443.75	2,400,000.00	2,826,887.50
2022/23	3.250%	174,443.75	174,443.75	2,510,000.00	2,858,887.50
2023/24	3.250%	133,656.25	133,656.25	2,620,000.00	2,887,312.50
2024/25	3.250%	91,081.25	91,081.25	2,740,000.00	2,922,162.50
2025/26	3.250%	46,556.25	46,556.25	2,865,000.00	2,958,112.50
TOTALS		<u>4,317,518.75</u>	<u>4,317,518.75</u>	<u>29,075,000.00</u>	<u>37,710,037.50</u>

Projects funded with this issuance:

- School of Public Health I Construction
- Horizon Research Building Construction
- Discovery Research Building Construction
- Energy Infrastructure
- Bio-Med Parking Strings Program Construction
- Steamline Replacement & Repairs
- Utility Tunnel Repairs
- Recreational Field Construction
- Energy Project
- Jones PSC, Phase I
- 1321 Pendleton Street Purchase
- Band/Dance Hall Construction
- Gambrell Hall Renovations

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$18,525,000 State Institution Refunding Bonds, Series 2011A dated March 1, 2011
Original Issue Series 2001B - \$31,360,000 dated July 1, 2001*

Variable interest rates as shown below.

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	331,043.75	331,043.75	1,635,000.00	2,297,087.50
2014/15	3.000%	306,518.75	306,518.75	1,685,000.00	2,298,037.50
2015/16	2.250%	281,243.75	281,243.75	1,735,000.00	2,297,487.50
2016/17	4.000%	261,725.00	261,725.00	1,765,000.00	2,288,450.00
2017/18	4.000%	226,425.00	226,425.00	1,850,000.00	2,302,850.00
2018/19	5.000%	189,425.00	189,425.00	1,910,000.00	2,288,850.00
2019/20	3.500%	141,675.00	141,675.00	2,010,000.00	2,293,350.00
2020/21	5.000%	106,500.00	106,500.00	2,080,000.00	2,293,000.00
2021/22	5.000%	<u>54,500.00</u>	<u>54,500.00</u>	<u>2,180,000.00</u>	<u>2,289,000.00</u>
TOTALS		<u>1,899,056.25</u>	<u>1,899,056.25</u>	<u>16,850,000.00</u>	<u>20,648,112.50</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011E

*Schedule of Amortization and Debt Service Requirements on
\$20,420,000 State Institution Bonds, Series 2011E dated March 1, 2011
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	419,828.12	419,828.12	750,000.00	1,589,656.24
2014/15	3.000%	408,578.12	408,578.12	770,000.00	1,587,156.24
2015/16	2.250%	397,028.12	397,028.12	785,000.00	1,579,056.24
2016/17	3.000%	388,196.87	388,196.87	805,000.00	1,581,393.74
2017/18	3.000%	376,121.87	376,121.87	830,000.00	1,582,243.74
2018/19	5.000%	363,671.87	363,671.87	860,000.00	1,587,343.74
2019/20	5.000%	342,171.87	342,171.87	900,000.00	1,584,343.74
2020/21	5.000%	319,671.87	319,671.87	940,000.00	1,579,343.74
2021/22	5.000%	296,171.87	296,171.87	990,000.00	1,582,343.74
2022/23	5.000%	271,421.87	271,421.87	1,040,000.00	1,582,843.74
2023/24	5.000%	245,421.87	245,421.87	1,090,000.00	1,580,843.74
2024/25	5.000%	218,171.87	218,171.87	1,145,000.00	1,581,343.74
2025/26	4.125%	189,546.87	189,546.87	1,205,000.00	1,584,093.74
2026/27	4.375%	164,693.75	164,693.75	1,250,000.00	1,579,387.50
2027/28	4.500%	137,350.00	137,350.00	1,310,000.00	1,584,700.00
2028/29	5.000%	107,875.00	107,875.00	1,370,000.00	1,585,750.00
2029/30	5.000%	73,625.00	73,625.00	1,435,000.00	1,582,250.00
2030/31	5.000%	37,750.00	37,750.00	1,510,000.00	1,585,500.00
TOTALS		<u><u>4,757,296.81</u></u>	<u><u>4,757,296.81</u></u>	<u><u>18,985,000.00</u></u>	<u><u>28,499,593.62</u></u>

Projects funded with this issuance:

Darla Moore School of Business Construction
Jones PSC Renovations
Gambrell Hall Renovations
Health Sciences Building Renovations

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2012A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$16,036,000 State Institution Refunding Bonds, Series 2012A dated May 1, 2012
Original Series 1996B, \$29,005,000 dated October 1, 1996 and
Series 2002E, \$15,200,000 dated January 1, 2003
Variable interest rates as shown below.
Paying Agent: The Bank of New York Mellon Trust Company, N. A.*

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	4.000%	332,340.00	332,340.00	2,523,000.00	3,187,680.00
2014/15	5.000%	281,880.00	281,880.00	2,658,000.00	3,221,760.00
2015/16	5.000%	215,430.00	215,430.00	2,820,000.00	3,250,860.00
2016/17	5.000%	144,930.00	144,930.00	752,000.00	1,041,860.00
2017/18	5.000%	126,130.00	126,130.00	796,000.00	1,048,260.00
2018/19	5.000%	106,230.00	106,230.00	836,000.00	1,048,460.00
2019/20	5.000%	85,330.00	85,330.00	881,000.00	1,051,660.00
2020/21	5.000%	63,305.00	63,305.00	930,000.00	1,056,610.00
2021/22	5.000%	40,055.00	40,055.00	983,000.00	1,063,110.00
2022/23	3.000%	15,480.00	15,480.00	1,032,000.00	1,062,960.00
TOTALS		<u>1,411,110.00</u>	<u>1,411,110.00</u>	<u>14,211,000.00</u>	<u>17,033,220.00</u>

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**UNIVERSITY OF SOUTH CAROLINA - SCHOOL OF MEDICINE
STATE INSTITUTION BONDS**

**June 30, 2013
SUMMARY OF DEBT SERVICE REQUIREMENTS**

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	330,000.00	181,937.50	511,937.50
2014/15	300,000.00	175,750.00	475,750.00
2015/16	325,000.00	160,750.00	485,750.00
2016/17	340,000.00	144,500.00	484,500.00
2017/18	360,000.00	127,500.00	487,500.00
2018/19	380,000.00	109,500.00	489,500.00
2019/20	405,000.00	90,500.00	495,500.00
2020/21	425,000.00	70,250.00	495,250.00
2021/22	450,000.00	49,000.00	499,000.00
2022/23	475,000.00	26,500.00	501,500.00
2023/24	<u>490,000.00</u>	<u>12,250.00</u>	<u>502,250.00</u>
TOTALS	<u><u>4,280,000.00</u></u>	<u><u>1,148,437.50</u></u>	<u><u>5,428,437.50</u></u>

UNIVERSITY OF SOUTH CAROLINA - SCHOOL OF MEDICINE
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2003I

*Schedule of Amortization and Debt Service Requirements on
\$7,000,000 State Institution Bonds, Series 2003I dated December 1, 2003
Variable interest rates as shown below.*

Paying Agent: Deutsche Bank National Trust Company

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>OCTOBER 1</u>	
2013/14	3.750%	<u>6,187.50</u>	<u>0.00</u>	<u>330,000.00</u>	<u>336,187.50</u>
TOTALS		<u><u>6,187.50</u></u>	<u><u>0.00</u></u>	<u><u>330,000.00</u></u>	<u><u>336,187.50</u></u>

Project funded with this issuance:
Building 3 Renovations

UNIVERSITY OF SOUTH CAROLINA - SCHOOL OF MEDICINE
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2012A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
 \$3,950,000 State Institution Refunding Bonds, Series 2012A dated May 1, 2012
 Original Series 2003I, \$7,000,000 dated December 1, 2003
 Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	n/a	87,875.00	87,875.00	0.00	175,750.00
2014/15	5.000%	87,875.00	87,875.00	300,000.00	475,750.00
2015/16	5.000%	80,375.00	80,375.00	325,000.00	485,750.00
2016/17	5.000%	72,250.00	72,250.00	340,000.00	484,500.00
2017/18	5.000%	63,750.00	63,750.00	360,000.00	487,500.00
2018/19	5.000%	54,750.00	54,750.00	380,000.00	489,500.00
2019/20	5.000%	45,250.00	45,250.00	405,000.00	495,500.00
2020/21	5.000%	35,125.00	35,125.00	425,000.00	495,250.00
2021/22	5.000%	24,500.00	24,500.00	450,000.00	499,000.00
2022/23	3.000%	13,250.00	13,250.00	475,000.00	501,500.00
2023/24	2.500%	6,125.00	6,125.00	490,000.00	502,250.00
TOTALS		<u>571,125.00</u>	<u>571,125.00</u>	<u>3,950,000.00</u>	<u>5,092,250.00</u>

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**UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS**

June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	624,000.00	415,981.26	1,039,981.26
2014/15	641,000.00	389,233.76	1,030,233.76
2015/16	675,000.00	360,221.26	1,035,221.26
2016/17	633,000.00	328,283.76	961,283.76
2017/18	654,000.00	297,096.26	951,096.26
2018/19	679,000.00	267,133.76	946,133.76
2019/20	709,000.00	234,008.76	943,008.76
2020/21	745,000.00	199,796.26	944,796.26
2021/22	777,000.00	163,796.26	940,796.26
2022/23	738,000.00	133,421.26	871,421.26
2023/24	635,000.00	107,956.26	742,956.26
2024/25	665,000.00	85,481.26	750,481.26
2025/26	695,000.00	61,906.26	756,906.26
2026/27	215,000.00	36,168.76	251,168.76
2027/28	220,000.00	27,162.50	247,162.50
2028/29	230,000.00	16,437.50	246,437.50
2029/30	60,000.00	6,250.00	66,250.00
2030/31	65,000.00	3,250.00	68,250.00
TOTALS	<u>9,660,000.00</u>	<u>3,133,585.14</u>	<u>12,793,585.14</u>

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2006B

*Schedule of Amortization and Debt Service Requirements on
\$6,900,000 State Institution Bonds, Series 2006B dated November 1, 2006
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	5.250%	107,731.25	107,731.25	295,000.00	510,462.50
2014/15	5.250%	99,987.50	99,987.50	305,000.00	504,975.00
2015/16	5.250%	91,981.25	91,981.25	320,000.00	503,962.50
2016/17	5.250%	83,581.25	83,581.25	335,000.00	502,162.50
2017/18	5.250%	74,787.50	74,787.50	345,000.00	494,575.00
2018/19	5.250%	65,731.25	65,731.25	360,000.00	491,462.50
2019/20	5.250%	56,281.25	56,281.25	375,000.00	487,562.50
2020/21	5.000%	46,437.50	46,437.50	395,000.00	487,875.00
2021/22	3.250%	36,562.50	36,562.50	410,000.00	483,125.00
2022/23	3.250%	29,900.00	29,900.00	430,000.00	489,800.00
2023/24	3.250%	22,912.50	22,912.50	450,000.00	495,825.00
2024/25	3.250%	15,600.00	15,600.00	470,000.00	501,200.00
2025/26	3.250%	7,962.50	7,962.50	490,000.00	505,925.00
TOTALS		<u>739,456.25</u>	<u>739,456.25</u>	<u>4,980,000.00</u>	<u>6,458,912.50</u>

Projects funded with this issuance:
Convocation Center Construction
Library HVAC System

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2009B

*Schedule of Amortization and Debt Service Requirements on
\$2,515,000 State Institution Bonds, Series 2009B dated June 1, 2009
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	3.000%	43,181.25	43,181.25	105,000.00	191,362.50
2014/15	3.000%	41,606.25	41,606.25	105,000.00	188,212.50
2015/16	5.000%	40,031.25	40,031.25	105,000.00	185,062.50
2016/17	5.000%	37,406.25	37,406.25	110,000.00	184,812.50
2017/18	3.000%	34,656.25	34,656.25	115,000.00	184,312.50
2018/19	3.500%	32,931.25	32,931.25	115,000.00	180,862.50
2019/20	4.000%	30,918.75	30,918.75	120,000.00	181,837.50
2020/21	4.000%	28,518.75	28,518.75	125,000.00	182,037.50
2021/22	4.000%	26,018.75	26,018.75	130,000.00	182,037.50
2022/23	4.000%	23,418.75	23,418.75	135,000.00	181,837.50
2023/24	4.000%	20,718.75	20,718.75	140,000.00	181,437.50
2024/25	4.000%	17,918.75	17,918.75	145,000.00	180,837.50
2025/26	5.000%	15,018.75	15,018.75	155,000.00	185,037.50
2026/27	4.125%	11,143.75	11,143.75	160,000.00	182,287.50
2027/28	5.000%	7,843.75	7,843.75	165,000.00	180,687.50
2028/29	4.250%	3,718.75	3,718.75	175,000.00	182,437.50
TOTALS		<u>415,050.00</u>	<u>415,050.00</u>	<u>2,105,000.00</u>	<u>2,935,100.00</u>

Project funded with this issuance:
Student Activities Center Renovations

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$675,000 State Institution Refunding Bonds, Series 2011A dated March 1, 2011
Original Issue Series 2001B - \$1,140,000 dated July 1, 2001*

Variable interest rates as shown below.

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	11,112.50	11,112.50	55,000.00	77,225.00
2014/15	3.000%	10,287.50	10,287.50	55,000.00	75,575.00
2015/16	2.250%	9,462.50	9,462.50	60,000.00	78,925.00
2016/17	4.000%	8,787.50	8,787.50	60,000.00	77,575.00
2017/18	4.000%	7,587.50	7,587.50	60,000.00	75,175.00
2018/19	5.000%	6,387.50	6,387.50	65,000.00	77,775.00
2019/20	3.500%	4,762.50	4,762.50	65,000.00	74,525.00
2020/21	5.000%	3,625.00	3,625.00	70,000.00	77,250.00
2021/22	5.000%	<u>1,875.00</u>	<u>1,875.00</u>	<u>75,000.00</u>	<u>78,750.00</u>
TOTALS		<u>63,887.50</u>	<u>63,887.50</u>	<u>565,000.00</u>	<u>692,775.00</u>

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011E

*Schedule of Amortization and Debt Service Requirements on
\$860,000 State Institution Bonds, Series 2011E dated March 1, 2011
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	17,690.63	17,690.63	30,000.00	65,381.26
2014/15	3.000%	17,240.63	17,240.63	30,000.00	64,481.26
2015/16	2.250%	16,790.63	16,790.63	35,000.00	68,581.26
2016/17	3.000%	16,396.88	16,396.88	35,000.00	67,793.76
2017/18	3.000%	15,871.88	15,871.88	35,000.00	66,743.76
2018/19	5.000%	15,346.88	15,346.88	35,000.00	65,693.76
2019/20	5.000%	14,471.88	14,471.88	40,000.00	68,943.76
2020/21	5.000%	13,471.88	13,471.88	40,000.00	66,943.76
2021/22	5.000%	12,471.88	12,471.88	40,000.00	64,943.76
2022/23	5.000%	11,471.88	11,471.88	45,000.00	67,943.76
2023/24	5.000%	10,346.88	10,346.88	45,000.00	65,693.76
2024/25	5.000%	9,221.88	9,221.88	50,000.00	68,443.76
2025/26	4.125%	7,971.88	7,971.88	50,000.00	65,943.76
2026/27	4.375%	6,940.63	6,940.63	55,000.00	68,881.26
2027/28	4.500%	5,737.50	5,737.50	55,000.00	66,475.00
2028/29	5.000%	4,500.00	4,500.00	55,000.00	64,000.00
2029/30	5.000%	3,125.00	3,125.00	60,000.00	66,250.00
2030/31	5.000%	1,625.00	1,625.00	65,000.00	68,250.00
TOTALS		<u>200,693.82</u>	<u>200,693.82</u>	<u>800,000.00</u>	<u>1,201,387.64</u>

Projects funded with this issuance:

Elevator Renewals
Penland Cooling Tower Repairs
Etherredge Center Renovations

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2012A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$1,268,000 State Institution Refunding Bonds, Series 2012A dated May 1, 2012
Original Series 1996B, \$905,000 dated October 1, 1996 and
Series 2002E, \$1,885,000 dated January 1, 2003*

Variable interest rates as shown below.

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	4.000%	28,275.00	28,275.00	139,000.00	195,550.00
2014/15	5.000%	25,495.00	25,495.00	146,000.00	196,990.00
2015/16	5.000%	21,845.00	21,845.00	155,000.00	198,690.00
2016/17	5.000%	17,970.00	17,970.00	93,000.00	128,940.00
2017/18	5.000%	15,645.00	15,645.00	99,000.00	130,290.00
2018/19	5.000%	13,170.00	13,170.00	104,000.00	130,340.00
2019/20	5.000%	10,570.00	10,570.00	109,000.00	130,140.00
2020/21	5.000%	7,845.00	7,845.00	115,000.00	130,690.00
2021/22	5.000%	4,970.00	4,970.00	122,000.00	131,940.00
2022/23	3.000%	1,920.00	1,920.00	128,000.00	131,840.00
TOTALS		<u>147,705.00</u>	<u>147,705.00</u>	<u>1,210,000.00</u>	<u>1,505,410.00</u>

UNIVERSITY OF SOUTH CAROLINA - BEAUFORT CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	107,000.00	111,711.26	218,711.26
2014/15	113,000.00	108,381.26	221,381.26
2015/16	119,000.00	104,731.26	223,731.26
2016/17	105,000.00	101,668.76	206,668.76
2017/18	110,000.00	98,518.76	208,518.76
2018/19	110,000.00	95,218.76	205,218.76
2019/20	115,000.00	89,718.76	204,718.76
2020/21	125,000.00	83,968.76	208,968.76
2021/22	130,000.00	77,718.76	207,718.76
2022/23	135,000.00	71,218.76	206,218.76
2023/24	145,000.00	64,468.76	209,468.76
2024/25	150,000.00	57,218.76	207,218.76
2025/26	160,000.00	49,718.76	209,718.76
2026/27	165,000.00	43,118.74	208,118.74
2027/28	170,000.00	35,900.00	205,900.00
2028/29	180,000.00	28,250.00	208,250.00
2029/30	190,000.00	19,250.00	209,250.00
2030/31	<u>195,000.00</u>	<u>9,750.00</u>	<u>204,750.00</u>
TOTALS	<u><u>2,524,000.00</u></u>	<u><u>1,250,530.12</u></u>	<u><u>3,774,530.12</u></u>

UNIVERSITY OF SOUTH CAROLINA - BEAUFORT CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011E

*Schedule of Amortization and Debt Service Requirements on
\$2,675,000 State Institution Bonds, Series 2011E dated March 1, 2011
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	54,940.63	54,940.63	95,000.00	204,881.26
2014/15	3.000%	53,515.63	53,515.63	100,000.00	207,031.26
2015/16	2.250%	52,015.63	52,015.63	105,000.00	209,031.26
2016/17	3.000%	50,834.38	50,834.38	105,000.00	206,668.76
2017/18	3.000%	49,259.38	49,259.38	110,000.00	208,518.76
2018/19	5.000%	47,609.38	47,609.38	110,000.00	205,218.76
2019/20	5.000%	44,859.38	44,859.38	115,000.00	204,718.76
2020/21	5.000%	41,984.38	41,984.38	125,000.00	208,968.76
2021/22	5.000%	38,859.38	38,859.38	130,000.00	207,718.76
2022/23	5.000%	35,609.38	35,609.38	135,000.00	206,218.76
2023/24	5.000%	32,234.38	32,234.38	145,000.00	209,468.76
2024/25	5.000%	28,609.38	28,609.38	150,000.00	207,218.76
2025/26	4.125%	24,859.38	24,859.38	160,000.00	209,718.76
2026/27	4.375%	21,559.37	21,559.37	165,000.00	208,118.74
2027/28	4.500%	17,950.00	17,950.00	170,000.00	205,900.00
2028/29	5.000%	14,125.00	14,125.00	180,000.00	208,250.00
2029/30	5.000%	9,625.00	9,625.00	190,000.00	209,250.00
2030/31	5.000%	4,875.00	4,875.00	195,000.00	204,750.00
TOTALS		<u>623,325.06</u>	<u>623,325.06</u>	<u>2,485,000.00</u>	<u>3,731,650.12</u>

Project funded with this issuance:
Hargray Renovation and Library Upfitting

UNIVERSITY OF SOUTH CAROLINA - BEAUFORT CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2012A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$51,000 State Institution Refunding Bonds, Series 2012A dated May 1, 2012
Original Series 1996B, \$160,000 dated October 1, 1996
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	4.000%	915.00	915.00	12,000.00	13,830.00
2014/15	5.000%	675.00	675.00	13,000.00	14,350.00
2015/16	5.000%	<u>350.00</u>	<u>350.00</u>	<u>14,000.00</u>	<u>14,700.00</u>
TOTALS		<u><u>1,940.00</u></u>	<u><u>1,940.00</u></u>	<u><u>39,000.00</u></u>	<u><u>42,880.00</u></u>

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UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	780,000.00	575,968.76	1,355,968.76
2014/15	810,000.00	542,218.76	1,352,218.76
2015/16	835,000.00	507,006.26	1,342,006.26
2016/17	865,000.00	466,068.76	1,331,068.76
2017/18	895,000.00	422,318.76	1,317,318.76
2018/19	935,000.00	382,406.26	1,317,406.26
2019/20	975,000.00	338,431.26	1,313,431.26
2020/21	1,010,000.00	292,443.76	1,302,443.76
2021/22	1,055,000.00	244,943.76	1,299,943.76
2022/23	1,000,000.00	206,668.76	1,206,668.76
2023/24	1,040,000.00	171,731.26	1,211,731.26
2024/25	1,095,000.00	135,418.76	1,230,418.76
2025/26	1,140,000.00	97,168.76	1,237,168.76
2026/27	385,000.00	53,731.26	438,731.26
2027/28	400,000.00	37,850.00	437,850.00
2028/29	<u>420,000.00</u>	<u>17,850.00</u>	<u>437,850.00</u>
TOTALS	<u><u>13,640,000.00</u></u>	<u><u>4,492,225.14</u></u>	<u><u>18,132,225.14</u></u>

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2006B

*Schedule of Amortization and Debt Service Requirements on
\$10,850,000 State Institution Bonds, Series 2006B dated November 1, 2006
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	5.250%	169,575.00	169,575.00	460,000.00	799,150.00
2014/15	5.250%	157,500.00	157,500.00	485,000.00	800,000.00
2015/16	5.250%	144,768.75	144,768.75	500,000.00	789,537.50
2016/17	5.250%	131,643.75	131,643.75	520,000.00	783,287.50
2017/18	5.250%	117,993.75	117,993.75	545,000.00	780,987.50
2018/19	5.250%	103,687.50	103,687.50	570,000.00	777,375.00
2019/20	5.250%	88,725.00	88,725.00	595,000.00	772,450.00
2020/21	5.000%	73,106.25	73,106.25	620,000.00	766,212.50
2021/22	3.250%	57,606.25	57,606.25	650,000.00	765,212.50
2022/23	3.250%	47,043.75	47,043.75	675,000.00	769,087.50
2023/24	3.250%	36,075.00	36,075.00	705,000.00	777,150.00
2024/25	3.250%	24,618.75	24,618.75	740,000.00	789,237.50
2025/26	3.250%	12,593.75	12,593.75	775,000.00	800,187.50
TOTALS		<u>1,164,937.50</u>	<u>1,164,937.50</u>	<u>7,840,000.00</u>	<u>10,169,875.00</u>

Projects funded with this issuance:

Athletics Complex Construction

Health Education Complex Construction

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2009B

*Schedule of Amortization and Debt Service Requirements on
\$6,035,000 State Institution Bonds, Series 2009B dated June 1, 2009
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	3.000%	103,790.63	103,790.63	245,000.00	452,581.26
2014/15	3.000%	100,115.63	100,115.63	250,000.00	450,231.26
2015/16	5.000%	96,365.63	96,365.63	260,000.00	452,731.26
2016/17	5.000%	89,865.63	89,865.63	265,000.00	444,731.26
2017/18	3.000%	83,240.63	83,240.63	270,000.00	436,481.26
2018/19	3.500%	79,190.63	79,190.63	280,000.00	438,381.26
2019/20	4.000%	74,290.63	74,290.63	290,000.00	438,581.26
2020/21	4.000%	68,490.63	68,490.63	300,000.00	436,981.26
2021/22	4.000%	62,490.63	62,490.63	310,000.00	434,981.26
2022/23	4.000%	56,290.63	56,290.63	325,000.00	437,581.26
2023/24	4.000%	49,790.63	49,790.63	335,000.00	434,581.26
2024/25	4.000%	43,090.63	43,090.63	355,000.00	441,181.26
2025/26	5.000%	35,990.63	35,990.63	365,000.00	436,981.26
2026/27	4.125%	26,865.63	26,865.63	385,000.00	438,731.26
2027/28	5.000%	18,925.00	18,925.00	400,000.00	437,850.00
2028/29	4.250%	8,925.00	8,925.00	420,000.00	437,850.00
TOTALS		<u>997,718.82</u>	<u>997,718.82</u>	<u>5,055,000.00</u>	<u>7,050,437.64</u>

Project funded with this issuance:
Health Education Complex Construction

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2011A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$885,000 State Institution Refunding Bonds, Series 2011A dated March 1, 2011
Original Issue Series 2001B - \$1,500,000 dated July 1, 2001*

Variable interest rates as shown below.

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>SEPTEMBER 1</u>	<u>MARCH 1</u>	<u>MARCH 1</u>	
2013/14	3.000%	14,618.75	14,618.75	75,000.00	104,237.50
2014/15	3.000%	13,493.75	13,493.75	75,000.00	101,987.50
2015/16	2.250%	12,368.75	12,368.75	75,000.00	99,737.50
2016/17	4.000%	11,525.00	11,525.00	80,000.00	103,050.00
2017/18	4.000%	9,925.00	9,925.00	80,000.00	99,850.00
2018/19	5.000%	8,325.00	8,325.00	85,000.00	101,650.00
2019/20	3.500%	6,200.00	6,200.00	90,000.00	102,400.00
2020/21	5.000%	4,625.00	4,625.00	90,000.00	99,250.00
2021/22	5.000%	2,375.00	2,375.00	95,000.00	99,750.00
TOTALS		<u>83,456.25</u>	<u>83,456.25</u>	<u>745,000.00</u>	<u>911,912.50</u>

UNIVERSITY OF SOUTH CAROLINA - SUMTER CAMPUS
STATE INSTITUTION BONDS
June 30, 2013

SERIES 2012A STATE INSTITUTION REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$170,000 State Institution Refunding Bonds, Series 2012A dated May 1, 2012
Original Series 1996B, \$630,000 dated October 1, 1996
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>OCTOBER 1</u>	<u>APRIL 1</u>	<u>APRIL 1</u>	
2013/14	4.000%	3,045.00	3,045.00	41,000.00	47,090.00
2014/15	5.000%	2,225.00	2,225.00	43,000.00	47,450.00
2015/16	5.000%	<u>1,150.00</u>	<u>1,150.00</u>	<u>46,000.00</u>	<u>48,300.00</u>
TOTALS		<u><u>6,420.00</u></u>	<u><u>6,420.00</u></u>	<u><u>130,000.00</u></u>	<u><u>142,840.00</u></u>

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REVENUE BONDS

HOUSING, PARKING, BOOKSTORE and ACADEMIC

Revenue Bonds were issued by the University of South Carolina pursuant to Article X of the South Carolina Constitution, Title 59, Chapter 147 of the Code of Laws of South Carolina 1976, and as amended by Act No. 2 of 2009. The purpose of these bonds is to finance or refinance, in whole or in part, the cost of acquisition, construction, reconstruction, renovation and improvement of land, buildings, and other real property or equipment. The intent of such actions must be for the purpose of providing facilities serving the needs of the university including, but not limited to:

- (1) dormitories, apartment buildings, dwelling houses, bookstores and other university operated stores, laundries, dining halls, cafeterias, parking facilities, student recreational, entertainment and fitness related facilities, inns, conference and other non-degree educational facilities and similar auxiliary facilities of the university and any other facilities which are auxiliary to any of the foregoing excluding, however, athletic department projects which primarily serve varsity athletic teams of the university; and
- (2) those academic facilities as may be authorized by joint resolution of the General Assembly.

Annual debt service on Revenue Bonds is secured by a pledge of the net revenues from student and faculty housing, parking facilities and all available funds and academic fees of the university which are not (i) otherwise designated or restricted, (ii) funds of the university derived from appropriations received from the General Assembly, and (iii) tuition funds pledged to the repayment of State Institution Bonds.

UNIVERSITY OF SOUTH CAROLINA - SYSTEM
REVENUE BONDS
HOUSING, PARKING, BOOKSTORE and ACADEMIC
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	7,275,000.00	13,797,556.28	21,072,556.28
2014/15	8,075,000.00	13,501,056.28	21,576,056.28
2015/16	9,705,000.00	13,188,681.28	22,893,681.28
2016/17	10,095,000.00	12,801,381.28	22,896,381.28
2017/18	10,180,000.00	12,363,193.78	22,543,193.78
2018/19	10,585,000.00	11,960,243.78	22,545,243.78
2019/20	11,075,000.00	11,486,093.78	22,561,093.78
2020/21	11,245,000.00	10,968,743.78	22,213,743.78
2021/22	11,770,000.00	10,454,725.02	22,224,725.02
2022/23	12,295,000.00	9,914,450.02	22,209,450.02
2023/24	12,510,000.00	9,346,662.52	21,856,662.52
2024/25	13,085,000.00	8,763,131.26	21,848,131.26
2025/26	13,690,000.00	8,155,137.50	21,845,137.50
2026/27	11,725,000.00	7,504,556.26	19,229,556.26
2027/28	12,295,000.00	6,936,243.76	19,231,243.76
2028/29	12,865,000.00	6,366,818.78	19,231,818.78
2029/30	13,500,000.00	5,739,993.76	19,239,993.76
2030/31	12,755,000.00	5,076,056.26	17,831,056.26
2031/32	13,385,000.00	4,442,056.26	17,827,056.26
2032/33	14,025,000.00	3,800,087.50	17,825,087.50
2033/34	13,875,000.00	3,126,850.00	17,001,850.00
2034/35	12,755,000.00	2,429,125.00	15,184,125.00
2035/36	7,695,000.00	1,787,162.50	9,482,162.50
2036/37	8,100,000.00	1,393,312.50	9,493,312.50
2037/38	8,510,000.00	978,725.00	9,488,725.00
2038/39	4,700,000.00	543,125.00	5,243,125.00
2039/40	3,115,000.00	308,125.00	3,423,125.00
2040/41	1,455,000.00	169,875.00	1,624,875.00
2041/42	1,510,000.00	115,312.50	1,625,312.50
2042/43	1,565,000.00	58,687.50	1,623,687.50
TOTALS	<u>295,415,000.00</u>	<u>197,477,169.14</u>	<u>492,892,169.14</u>

REVENUE BONDS - HOUSING

UNIVERSITY OF SOUTH CAROLINA - SYSTEM
REVENUE BONDS - HOUSING
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	6,061,265.56	9,938,533.52	15,999,799.08
2014/15	6,808,672.20	9,693,036.22	16,501,708.42
2015/16	7,070,214.38	9,436,851.06	16,507,065.44
2016/17	7,376,756.57	9,135,094.62	16,511,851.19
2017/18	7,358,298.76	8,808,137.54	16,166,436.30
2018/19	7,649,840.94	8,516,597.08	16,166,438.02
2019/20	7,994,654.22	8,185,153.44	16,179,807.66
2020/21	8,024,467.50	7,820,567.28	15,845,034.78
2021/22	8,389,280.77	7,462,319.82	15,851,600.59
2022/23	8,754,094.05	7,085,573.58	15,839,667.63
2023/24	9,153,042.88	6,689,474.58	15,842,517.46
2024/25	9,566,127.25	6,268,935.20	15,835,062.45
2025/26	10,000,076.07	5,832,046.98	15,832,123.05
2026/27	7,852,295.99	5,360,918.56	13,213,214.55
2027/28	8,234,515.91	4,982,034.50	13,216,550.41
2028/29	8,605,871.37	4,611,220.00	13,217,091.37
2029/30	9,032,226.83	4,192,766.10	13,224,992.93
2030/31	8,067,717.84	3,747,904.76	11,815,622.60
2031/32	8,467,344.40	3,344,518.86	11,811,863.26
2032/33	8,866,970.95	2,944,526.64	11,811,497.59
2033/34	8,460,733.06	2,525,128.10	10,985,861.16
2034/35	7,074,495.16	2,093,866.44	9,168,361.60
2035/36	7,436,528.35	1,731,491.68	9,168,020.03
2036/37	7,828,561.55	1,350,565.26	9,179,126.81
2037/38	8,225,594.74	949,549.68	9,175,144.42
2038/39	4,400,899.03	528,169.96	4,929,068.99
2039/40	3,115,000.00	308,125.00	3,423,125.00
2040/41	1,455,000.00	169,875.00	1,624,875.00
2041/42	1,510,000.00	115,312.50	1,625,312.50
2042/43	1,565,000.00	58,687.50	1,623,687.50
TOTALS	<u>214,405,546.33</u>	<u>143,886,981.46</u>	<u>358,292,527.79</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	3,745,000.00	7,156,181.26	10,901,181.26
2014/15	4,375,000.00	6,994,431.26	11,369,431.26
2015/16	4,550,000.00	6,825,431.26	11,375,431.26
2016/17	4,760,000.00	6,622,981.26	11,382,981.26
2017/18	4,990,000.00	6,403,581.26	11,393,581.26
2018/19	5,195,000.00	6,203,981.26	11,398,981.26
2019/20	5,430,000.00	5,978,881.26	11,408,881.26
2020/21	5,690,000.00	5,729,706.26	11,419,706.26
2021/22	5,950,000.00	5,474,850.00	11,424,850.00
2022/23	6,205,000.00	5,207,237.50	11,412,237.50
2023/24	6,485,000.00	4,926,937.50	11,411,937.50
2024/25	6,785,000.00	4,626,612.50	11,411,612.50
2025/26	7,090,000.00	4,316,625.00	11,406,625.00
2026/27	5,845,000.00	3,979,550.00	9,824,550.00
2027/28	6,135,000.00	3,697,575.00	9,832,575.00
2028/29	6,415,000.00	3,415,781.26	9,830,781.26
2029/30	6,735,000.00	3,103,875.00	9,838,875.00
2030/31	5,655,000.00	2,773,875.00	8,428,875.00
2031/32	5,935,000.00	2,491,125.00	8,426,125.00
2032/33	6,220,000.00	2,205,937.50	8,425,937.50
2033/34	6,525,000.00	1,906,737.50	8,431,737.50
2034/35	5,045,000.00	1,574,300.00	6,619,300.00
2035/36	5,300,000.00	1,315,537.50	6,615,537.50
2036/37	5,580,000.00	1,043,687.50	6,623,687.50
2037/38	5,865,000.00	757,475.00	6,622,475.00
2038/39	2,970,000.00	456,625.00	3,426,625.00
2039/40	3,115,000.00	308,125.00	3,423,125.00
2040/41	1,455,000.00	169,875.00	1,624,875.00
2041/42	1,510,000.00	115,312.50	1,625,312.50
2042/43	1,565,000.00	58,687.50	1,623,687.50
TOTALS	<u><u>153,120,000.00</u></u>	<u><u>105,841,518.84</u></u>	<u><u>258,961,518.84</u></u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2005A REVENUE REFUNDING BONDS
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$40,310,000 Revenue Refunding Bonds, Series 2005A dated September 1, 2005
Original Issue Series 2000A - \$21,170,000 dated June 1, 2000
Original Issue Series 1996 - \$25,000,000 dated September 1, 1996
Variable interest rates as shown below.
Paying Agent: The Bank of New York Mellon Trust Company, N. A.*

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	5.000%	712,281.25	712,281.25	1,560,000.00	2,984,562.50
2014/15	5.000%	673,281.25	673,281.25	1,635,000.00	2,981,562.50
2015/16	5.000%	632,406.25	632,406.25	1,720,000.00	2,984,812.50
2016/17	5.000%	589,406.25	589,406.25	1,800,000.00	2,978,812.50
2017/18	4.000%	544,406.25	544,406.25	1,890,000.00	2,978,812.50
2018/19	4.000%	506,606.25	506,606.25	1,965,000.00	2,978,212.50
2019/20	4.250%	467,306.25	467,306.25	2,050,000.00	2,984,612.50
2020/21	4.250%	423,743.75	423,743.75	2,140,000.00	2,987,487.50
2021/22	4.250%	378,268.75	378,268.75	2,235,000.00	2,991,537.50
2022/23	4.250%	330,775.00	330,775.00	2,325,000.00	2,986,550.00
2023/24	4.250%	281,368.75	281,368.75	2,425,000.00	2,987,737.50
2024/25	4.500%	229,837.50	229,837.50	2,530,000.00	2,989,675.00
2025/26	4.500%	172,912.50	172,912.50	2,645,000.00	2,990,825.00
2026/27	4.500%	113,400.00	113,400.00	1,175,000.00	1,401,800.00
2027/28	4.500%	86,962.50	86,962.50	1,230,000.00	1,403,925.00
2028/29	4.500%	59,287.50	59,287.50	1,285,000.00	1,403,575.00
2029/30	4.500%	30,375.00	30,375.00	1,350,000.00	1,410,750.00
TOTALS		<u>6,232,625.00</u>	<u>6,232,625.00</u>	<u>31,960,000.00</u>	<u>44,425,250.00</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2008A
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$48,225,000 Revenue Bonds, Series 2008A dated April 1, 2008
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	5.000%	1,116,775.00	1,116,775.00	965,000.00	3,198,550.00
2014/15	3.500%	1,092,650.00	1,092,650.00	1,010,000.00	3,195,300.00
2015/16	5.000%	1,074,975.00	1,074,975.00	1,045,000.00	3,194,950.00
2016/17	5.000%	1,048,850.00	1,048,850.00	1,100,000.00	3,197,700.00
2017/18	4.000%	1,021,350.00	1,021,350.00	1,155,000.00	3,197,700.00
2018/19	5.000%	998,250.00	998,250.00	1,200,000.00	3,196,500.00
2019/20	5.000%	968,250.00	968,250.00	1,260,000.00	3,196,500.00
2020/21	5.000%	936,750.00	936,750.00	1,325,000.00	3,198,500.00
2021/22	5.000%	903,625.00	903,625.00	1,390,000.00	3,197,250.00
2022/23	5.000%	868,875.00	868,875.00	1,460,000.00	3,197,750.00
2023/24	4.625%	832,375.00	832,375.00	1,530,000.00	3,194,750.00
2024/25	4.750%	796,993.75	796,993.75	1,605,000.00	3,198,987.50
2025/26	4.750%	758,875.00	758,875.00	1,680,000.00	3,197,750.00
2026/27	4.750%	718,975.00	718,975.00	1,760,000.00	3,197,950.00
2027/28	4.875%	677,175.00	677,175.00	1,845,000.00	3,199,350.00
2028/29	4.875%	632,203.13	632,203.13	1,935,000.00	3,199,406.26
2029/30	5.000%	585,037.50	585,037.50	2,025,000.00	3,195,075.00
2030/31	5.000%	534,412.50	534,412.50	2,130,000.00	3,198,825.00
2031/32	5.250%	481,162.50	481,162.50	2,235,000.00	3,197,325.00
2032/33	5.250%	422,493.75	422,493.75	2,350,000.00	3,194,987.50
2033/34	5.250%	360,806.25	360,806.25	2,475,000.00	3,196,612.50
2034/35	5.250%	295,837.50	295,837.50	2,605,000.00	3,196,675.00
2035/36	5.250%	227,456.25	227,456.25	2,740,000.00	3,194,912.50
2036/37	5.250%	155,531.25	155,531.25	2,885,000.00	3,196,062.50
2037/38	5.250%	79,800.00	79,800.00	3,040,000.00	3,199,600.00
TOTALS		<u><u>17,589,484.38</u></u>	<u><u>17,589,484.38</u></u>	<u><u>44,750,000.00</u></u>	<u><u>79,928,968.76</u></u>

Project funded with this issuance:
Honors Dorm Construction

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2010A
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$28,510,000 Revenue Bonds, Series 2010A dated June 1, 2010
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	4.000%	623,009.38	623,009.38	555,000.00	1,801,018.76
2014/15	3.000%	611,909.38	611,909.38	580,000.00	1,803,818.76
2015/16	4.000%	603,209.38	603,209.38	595,000.00	1,801,418.76
2016/17	4.000%	591,309.38	591,309.38	620,000.00	1,802,618.76
2017/18	4.000%	578,909.38	578,909.38	645,000.00	1,802,818.76
2018/19	4.000%	566,009.38	566,009.38	670,000.00	1,802,018.76
2019/20	4.000%	552,609.38	552,609.38	695,000.00	1,800,218.76
2020/21	3.125%	538,709.38	538,709.38	725,000.00	1,802,418.76
2021/22	3.250%	527,381.25	527,381.25	750,000.00	1,804,762.50
2022/23	3.375%	515,193.75	515,193.75	770,000.00	1,800,387.50
2023/24	5.000%	502,200.00	502,200.00	800,000.00	1,804,400.00
2024/25	3.500%	482,200.00	482,200.00	840,000.00	1,804,400.00
2025/26	5.000%	467,500.00	467,500.00	865,000.00	1,800,000.00
2026/27	5.000%	445,875.00	445,875.00	910,000.00	1,801,750.00
2027/28	5.000%	423,125.00	423,125.00	955,000.00	1,801,250.00
2028/29	5.000%	399,250.00	399,250.00	1,005,000.00	1,803,500.00
2029/30	5.000%	374,125.00	374,125.00	1,055,000.00	1,803,250.00
2030/31	5.000%	347,750.00	347,750.00	1,105,000.00	1,800,500.00
2031/32	5.000%	320,125.00	320,125.00	1,160,000.00	1,800,250.00
2032/33	5.000%	291,125.00	291,125.00	1,220,000.00	1,802,250.00
2033/34	5.000%	260,625.00	260,625.00	1,280,000.00	1,801,250.00
2034/35	5.000%	228,625.00	228,625.00	1,345,000.00	1,802,250.00
2035/36	5.000%	195,000.00	195,000.00	1,410,000.00	1,800,000.00
2036/37	5.000%	159,750.00	159,750.00	1,485,000.00	1,804,500.00
2037/38	5.000%	122,625.00	122,625.00	1,555,000.00	1,800,250.00
2038/39	5.000%	83,750.00	83,750.00	1,635,000.00	1,802,500.00
2039/40	5.000%	42,875.00	42,875.00	1,715,000.00	1,800,750.00
TOTALS		<u>10,854,775.04</u>	<u>10,854,775.04</u>	<u>26,945,000.00</u>	<u>48,654,550.08</u>

Projects funded with this issuance:
Patterson Hall Renovations
Capstone Building Renovations

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2012 REVENUE REFUNDING BOND
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$23,170,000 Revenue Refunding Bonds, Series 2012 dated May 1, 2012
Original Series 2004A, \$30,900,000 dated July 1, 2004
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	2.000%	543,325.00	543,325.00	665,000.00	1,751,650.00
2014/15	3.000%	536,675.00	536,675.00	690,000.00	1,763,350.00
2015/16	3.000%	526,325.00	526,325.00	720,000.00	1,772,650.00
2016/17	4.000%	515,525.00	515,525.00	750,000.00	1,781,050.00
2017/18	4.000%	500,525.00	500,525.00	790,000.00	1,791,050.00
2018/19	4.000%	484,725.00	484,725.00	830,000.00	1,799,450.00
2019/20	5.000%	468,125.00	468,125.00	870,000.00	1,806,250.00
2020/21	5.000%	446,375.00	446,375.00	915,000.00	1,807,750.00
2021/22	5.000%	423,500.00	423,500.00	960,000.00	1,807,000.00
2022/23	5.000%	399,500.00	399,500.00	1,005,000.00	1,804,000.00
2023/24	5.000%	374,375.00	374,375.00	1,055,000.00	1,803,750.00
2024/25	5.000%	348,000.00	348,000.00	1,100,000.00	1,796,000.00
2025/26	5.000%	320,500.00	320,500.00	1,155,000.00	1,796,000.00
2026/27	5.000%	291,625.00	291,625.00	1,215,000.00	1,798,250.00
2027/28	5.000%	261,250.00	261,250.00	1,280,000.00	1,802,500.00
2028/29	5.000%	229,250.00	229,250.00	1,345,000.00	1,803,500.00
2029/30	5.000%	195,625.00	195,625.00	1,415,000.00	1,806,250.00
2030/31	5.000%	160,250.00	160,250.00	1,485,000.00	1,805,500.00
2031/32	5.000%	123,125.00	123,125.00	1,560,000.00	1,806,250.00
2032/33	5.000%	84,125.00	84,125.00	1,640,000.00	1,808,250.00
2033/34	5.000%	43,125.00	43,125.00	1,725,000.00	1,811,250.00
TOTALS		<u>7,275,850.00</u>	<u>7,275,850.00</u>	<u>23,170,000.00</u>	<u>37,721,700.00</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2013
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$26,295,000 Revenue Bonds, Series 2013 dated May 1, 2013
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	n/a	582,700.00	582,700.00	0.00	1,165,400.00
2014/15	3.000%	582,700.00	582,700.00	460,000.00	1,625,400.00
2015/16	4.000%	575,800.00	575,800.00	470,000.00	1,621,600.00
2016/17	4.000%	566,400.00	566,400.00	490,000.00	1,622,800.00
2017/18	4.000%	556,600.00	556,600.00	510,000.00	1,623,200.00
2018/19	5.000%	546,400.00	546,400.00	530,000.00	1,622,800.00
2019/20	5.000%	533,150.00	533,150.00	555,000.00	1,621,300.00
2020/21	5.000%	519,275.00	519,275.00	585,000.00	1,623,550.00
2021/22	5.000%	504,650.00	504,650.00	615,000.00	1,624,300.00
2022/23	5.000%	489,275.00	489,275.00	645,000.00	1,623,550.00
2023/24	5.000%	473,150.00	473,150.00	675,000.00	1,621,300.00
2024/25	5.000%	456,275.00	456,275.00	710,000.00	1,622,550.00
2025/26	5.000%	438,525.00	438,525.00	745,000.00	1,622,050.00
2026/27	5.000%	419,900.00	419,900.00	785,000.00	1,624,800.00
2027/28	3.000%	400,275.00	400,275.00	825,000.00	1,625,550.00
2028/29	5.000%	387,900.00	387,900.00	845,000.00	1,620,800.00
2029/30	5.000%	366,775.00	366,775.00	890,000.00	1,623,550.00
2030/31	5.000%	344,525.00	344,525.00	935,000.00	1,624,050.00
2031/32	3.250%	321,150.00	321,150.00	980,000.00	1,622,300.00
2032/33	3.250%	305,225.00	305,225.00	1,010,000.00	1,620,450.00
2033/34	5.000%	288,812.50	288,812.50	1,045,000.00	1,622,625.00
2034/35	5.000%	262,687.50	262,687.50	1,095,000.00	1,620,375.00
2035/36	5.000%	235,312.50	235,312.50	1,150,000.00	1,620,625.00
2036/37	5.000%	206,562.50	206,562.50	1,210,000.00	1,623,125.00
2037/38	5.000%	176,312.50	176,312.50	1,270,000.00	1,622,625.00
2038/39	5.000%	144,562.50	144,562.50	1,335,000.00	1,624,125.00
2039/40	3.750%	111,187.50	111,187.50	1,400,000.00	1,622,375.00
2040/41	3.750%	84,937.50	84,937.50	1,455,000.00	1,624,875.00
2041/42	3.750%	57,656.25	57,656.25	1,510,000.00	1,625,312.50
2042/43	3.750%	29,343.75	29,343.75	1,565,000.00	1,623,687.50
TOTALS		<u>10,968,025.00</u>	<u>10,968,025.00</u>	<u>26,295,000.00</u>	<u>48,231,050.00</u>

Project funded with this issuance:
Women's Quad Renovations

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	1,205,000.00	1,235,356.26	2,440,356.26
2014/15	1,255,000.00	1,189,506.26	2,444,506.26
2015/16	1,300,000.00	1,143,781.26	2,443,781.26
2016/17	1,350,000.00	1,091,231.26	2,441,231.26
2017/18	1,405,000.00	1,033,631.26	2,438,631.26
2018/19	1,460,000.00	977,431.26	2,437,431.26
2019/20	1,520,000.00	915,081.26	2,435,081.26
2020/21	1,245,000.00	845,906.26	2,090,906.26
2021/22	1,300,000.00	790,743.76	2,090,743.76
2022/23	1,360,000.00	732,081.26	2,092,081.26
2023/24	1,425,000.00	670,681.26	2,095,681.26
2024/25	1,480,000.00	608,225.00	2,088,225.00
2025/26	1,550,000.00	542,700.00	2,092,700.00
2026/27	580,000.00	472,825.00	1,052,825.00
2027/28	605,000.00	445,275.00	1,050,275.00
2028/29	635,000.00	415,781.26	1,050,781.26
2029/30	665,000.00	384,825.00	1,049,825.00
2030/31	700,000.00	351,575.00	1,051,575.00
2031/32	735,000.00	316,575.00	1,051,575.00
2032/33	775,000.00	277,987.50	1,052,987.50
2033/34	815,000.00	237,300.00	1,052,300.00
2034/35	855,000.00	194,512.50	1,049,512.50
2035/36	900,000.00	149,625.00	1,049,625.00
2036/37	950,000.00	102,375.00	1,052,375.00
2037/38	1,000,000.00	52,500.00	1,052,500.00
TOTALS	<u>27,070,000.00</u>	<u>15,177,512.62</u>	<u>42,247,512.62</u>

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2006A
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$13,995,000 Revenue Bonds, Series 2006A dated March 1, 2006
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	4.000%	212,868.75	212,868.75	615,000.00	1,040,737.50
2014/15	4.000%	200,568.75	200,568.75	640,000.00	1,041,137.50
2015/16	4.000%	187,768.75	187,768.75	665,000.00	1,040,537.50
2016/17	4.000%	174,468.75	174,468.75	695,000.00	1,043,937.50
2017/18	4.000%	160,568.75	160,568.75	720,000.00	1,041,137.50
2018/19	4.000%	146,168.75	146,168.75	750,000.00	1,042,337.50
2019/20	4.125%	131,168.75	131,168.75	780,000.00	1,042,337.50
2020/21	4.125%	115,081.25	115,081.25	810,000.00	1,040,162.50
2021/22	4.250%	98,375.00	98,375.00	845,000.00	1,041,750.00
2022/23	4.250%	80,418.75	80,418.75	880,000.00	1,040,837.50
2023/24	4.250%	61,718.75	61,718.75	920,000.00	1,043,437.50
2024/25	4.250%	42,168.75	42,168.75	955,000.00	1,039,337.50
2025/26	4.375%	21,875.00	21,875.00	1,000,000.00	1,043,750.00
TOTALS		<u>1,633,218.75</u>	<u>1,633,218.75</u>	<u>10,275,000.00</u>	<u>13,541,437.50</u>

Projects funded with this issuance:

Pacer Commons Purchase
Pacer Downs Renovations

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2008A
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$16,110,000 Revenue Bonds, Series 2008A dated April 1, 2008
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	5.000%	367,084.38	367,084.38	315,000.00	1,049,168.76
2014/15	3.500%	359,209.38	359,209.38	335,000.00	1,053,418.76
2015/16	5.000%	353,346.88	353,346.88	345,000.00	1,051,693.76
2016/17	5.000%	344,721.88	344,721.88	360,000.00	1,049,443.76
2017/18	4.000%	335,721.88	335,721.88	380,000.00	1,051,443.76
2018/19	5.000%	328,121.88	328,121.88	395,000.00	1,051,243.76
2019/20	5.000%	318,246.88	318,246.88	415,000.00	1,051,493.76
2020/21	5.000%	307,871.88	307,871.88	435,000.00	1,050,743.76
2021/22	5.000%	296,996.88	296,996.88	455,000.00	1,048,993.76
2022/23	5.000%	285,621.88	285,621.88	480,000.00	1,051,243.76
2023/24	4.625%	273,621.88	273,621.88	505,000.00	1,052,243.76
2024/25	4.750%	261,943.75	261,943.75	525,000.00	1,048,887.50
2025/26	4.750%	249,475.00	249,475.00	550,000.00	1,048,950.00
2026/27	4.750%	236,412.50	236,412.50	580,000.00	1,052,825.00
2027/28	4.875%	222,637.50	222,637.50	605,000.00	1,050,275.00
2028/29	4.875%	207,890.63	207,890.63	635,000.00	1,050,781.26
2029/30	5.000%	192,412.50	192,412.50	665,000.00	1,049,825.00
2030/31	5.000%	175,787.50	175,787.50	700,000.00	1,051,575.00
2031/32	5.250%	158,287.50	158,287.50	735,000.00	1,051,575.00
2032/33	5.250%	138,993.75	138,993.75	775,000.00	1,052,987.50
2033/34	5.250%	118,650.00	118,650.00	815,000.00	1,052,300.00
2034/35	5.250%	97,256.25	97,256.25	855,000.00	1,049,512.50
2035/36	5.250%	74,812.50	74,812.50	900,000.00	1,049,625.00
2036/37	5.250%	51,187.50	51,187.50	950,000.00	1,052,375.00
2037/38	5.250%	26,250.00	26,250.00	1,000,000.00	1,052,500.00
TOTALS		<u>5,782,562.56</u>	<u>5,782,562.56</u>	<u>14,710,000.00</u>	<u>26,275,125.12</u>

Project funded with this issuance:
Pacer Commons II Construction

UNIVERSITY OF SOUTH CAROLINA - AIKEN CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2012 REVENUE REFUNDING BONDS
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$2,085,000 Revenue Refunding Bonds, Series 2012 dated June 1, 2012
Original Series 1999A, \$4,995,000 dated May 1, 1999
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	2.00%	37,725.00	37,725.00	275,000.00	350,450.00
2014/15	3.00%	34,975.00	34,975.00	280,000.00	349,950.00
2015/16	3.00%	30,775.00	30,775.00	290,000.00	351,550.00
2016/17	4.00%	26,425.00	26,425.00	295,000.00	347,850.00
2017/18	4.00%	20,525.00	20,525.00	305,000.00	346,050.00
2018/19	4.00%	14,425.00	14,425.00	315,000.00	343,850.00
2019/20	5.00%	8,125.00	8,125.00	325,000.00	341,250.00
TOTALS		<u>172,975.00</u>	<u>172,975.00</u>	<u>2,085,000.00</u>	<u>2,430,950.00</u>

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	1,111,265.56	1,546,996.00	2,658,261.56
2014/15	1,178,672.20	1,509,098.70	2,687,770.90
2015/16	1,220,214.38	1,467,638.54	2,687,852.92
2016/17	1,266,756.57	1,420,882.10	2,687,638.67
2017/18	963,298.76	1,370,925.02	2,334,223.78
2018/19	994,840.94	1,335,184.56	2,330,025.50
2019/20	1,044,654.22	1,291,190.92	2,335,845.14
2020/21	1,089,467.50	1,244,954.76	2,334,422.26
2021/22	1,139,280.77	1,196,726.06	2,336,006.83
2022/23	1,189,094.05	1,146,254.82	2,335,348.87
2023/24	1,243,042.88	1,091,855.82	2,334,898.70
2024/25	1,301,127.25	1,034,097.70	2,335,224.95
2025/26	1,360,076.07	972,721.98	2,332,798.05
2026/27	1,427,295.99	908,543.56	2,335,839.55
2027/28	1,494,515.91	839,184.50	2,333,700.41
2028/29	1,555,871.37	779,657.48	2,335,528.85
2029/30	1,632,226.83	704,066.10	2,336,292.93
2030/31	1,712,717.84	622,454.76	2,335,172.60
2031/32	1,797,344.40	536,818.86	2,334,163.26
2032/33	1,871,970.95	460,601.64	2,332,572.59
2033/34	1,120,733.06	381,090.60	1,501,823.66
2034/35	1,174,495.16	325,053.94	1,499,549.10
2035/36	1,236,528.35	266,329.18	1,502,857.53
2036/37	1,298,561.55	204,502.76	1,503,064.31
2037/38	1,360,594.74	139,574.68	1,500,169.42
2038/39	1,430,899.03	71,544.96	1,502,443.99
TOTALS	<u>34,215,546.33</u>	<u>22,867,950.00</u>	<u>57,083,496.33</u>

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2005A REVENUE REFUNDING BONDS
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$2,830,000 Revenue Refunding Bonds, Series 2005A dated September 1, 2005
Original Issue Series 1997 - \$4,500,000 dated April 1, 1997
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	5.00%	31,250.00	31,250.00	290,000.00	352,500.00
2014/15	5.00%	24,000.00	24,000.00	305,000.00	353,000.00
2015/16	5.00%	16,375.00	16,375.00	320,000.00	352,750.00
2016/17	5.00%	<u>8,375.00</u>	<u>8,375.00</u>	<u>335,000.00</u>	<u>351,750.00</u>
TOTALS		<u><u>80,000.00</u></u>	<u><u>80,000.00</u></u>	<u><u>1,250,000.00</u></u>	<u><u>1,410,000.00</u></u>

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2009A
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$23,920,000 Revenue, Series 2009A dated March 1, 2009
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	3.00%	503,166.75	503,166.75	496,265.56	1,502,599.06
2014/15	3.00%	496,343.10	496,343.10	508,672.20	1,501,358.40
2015/16	3.25%	488,713.02	488,713.02	525,214.38	1,502,640.42
2016/17	3.50%	480,834.80	480,834.80	541,756.57	1,503,426.17
2017/18	4.00%	472,031.26	472,031.26	558,298.76	1,502,361.28
2018/19	4.00%	462,261.03	462,261.03	574,840.94	1,499,363.00
2019/20	4.00%	450,764.21	450,764.21	599,654.22	1,501,182.64
2020/21	4.00%	438,771.13	438,771.13	624,467.50	1,502,009.76
2021/22	4.25%	426,281.78	426,281.78	649,280.77	1,501,844.33
2022/23	4.38%	413,296.16	413,296.16	674,094.05	1,500,686.37
2023/24	4.50%	398,971.66	398,971.66	703,042.88	1,500,986.20
2024/25	4.50%	383,592.60	383,592.60	736,127.25	1,503,312.45
2025/26	4.75%	367,029.74	367,029.74	765,076.07	1,499,135.55
2026/27	4.75%	349,815.53	349,815.53	802,295.99	1,501,927.05
2027/28	4.75%	330,761.00	330,761.00	839,515.91	1,501,037.91
2028/29	5.00%	310,822.49	310,822.49	880,871.37	1,502,516.35
2029/30	5.00%	289,901.80	289,901.80	922,226.83	1,502,030.43
2030/31	5.00%	266,846.13	266,846.13	967,717.84	1,501,410.10
2031/32	5.00%	242,653.18	242,653.18	1,017,344.40	1,502,650.76
2032/33	5.00%	217,219.57	217,219.57	1,066,970.95	1,501,410.09
2033/34	5.00%	190,545.30	190,545.30	1,120,733.06	1,501,823.66
2034/35	5.00%	162,526.97	162,526.97	1,174,495.16	1,499,549.10
2035/36	5.00%	133,164.59	133,164.59	1,236,528.35	1,502,857.53
2036/37	5.00%	102,251.38	102,251.38	1,298,561.55	1,503,064.31
2037/38	5.00%	69,787.34	69,787.34	1,360,594.74	1,500,169.42
2038/39	5.00%	35,772.48	35,772.48	1,430,899.03	1,502,443.99
TOTALS		<u>8,484,125.00</u>	<u>8,484,125.00</u>	<u>22,075,546.33</u>	<u>39,043,796.33</u>

Projects funded with this issuance:
Magnolia House Construction
Housing Facilities Renovations

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
REVENUE BONDS - HOUSING
June 30, 2013

SERIES 2013
HOUSING

*Schedule of Amortization and Debt Service Requirements on
\$10,890,000 Revenue Bonds, Series 2013 dated May 1, 2013
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY</u> <u>INTEREST</u> <u>RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u> <u>MAY 1</u>	<u>TOTAL ANNUAL</u> <u>DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>		
2013/14	3.000%	239,081.25	239,081.25	325,000.00	803,162.50
2014/15	3.000%	234,206.25	234,206.25	365,000.00	833,412.50
2015/16	4.000%	228,731.25	228,731.25	375,000.00	832,462.50
2016/17	4.000%	221,231.25	221,231.25	390,000.00	832,462.50
2017/18	4.000%	213,431.25	213,431.25	405,000.00	831,862.50
2018/19	5.000%	205,331.25	205,331.25	420,000.00	830,662.50
2019/20	5.000%	194,831.25	194,831.25	445,000.00	834,662.50
2020/21	5.000%	183,706.25	183,706.25	465,000.00	832,412.50
2021/22	5.000%	172,081.25	172,081.25	490,000.00	834,162.50
2022/23	5.000%	159,831.25	159,831.25	515,000.00	834,662.50
2023/24	5.000%	146,956.25	146,956.25	540,000.00	833,912.50
2024/25	5.000%	133,456.25	133,456.25	565,000.00	831,912.50
2025/26	5.000%	119,331.25	119,331.25	595,000.00	833,662.50
2026/27	5.000%	104,456.25	104,456.25	625,000.00	833,912.50
2027/28	3.000%	88,831.25	88,831.25	655,000.00	832,662.50
2028/29	5.000%	79,006.25	79,006.25	675,000.00	833,012.50
2029/30	5.000%	62,131.25	62,131.25	710,000.00	834,262.50
2030/31	5.000%	44,381.25	44,381.25	745,000.00	833,762.50
2031/32	3.250%	25,756.25	25,756.25	780,000.00	831,512.50
2032/33	3.250%	13,081.25	13,081.25	805,000.00	831,162.50
TOTALS		<u><u>2,869,850.00</u></u>	<u><u>2,869,850.00</u></u>	<u><u>10,890,000.00</u></u>	<u><u>16,629,700.00</u></u>

Project funded with this issuance:
Palmetto House Purchase

REVENUE BONDS - PARKING

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**UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - PARKING**

**June 30, 2013
SUMMARY OF DEBT SERVICE REQUIREMENTS**

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	1,110,000.00	631,118.76	1,741,118.76
2014/15	1,160,000.00	582,968.76	1,742,968.76
2015/16	580,000.00	529,968.76	1,109,968.76
2016/17	605,000.00	506,068.76	1,111,068.76
2017/18	625,000.00	478,518.76	1,103,518.76
2018/19	650,000.00	454,393.76	1,104,393.76
2019/20	680,000.00	424,743.76	1,104,743.76
2020/21	705,000.00	390,743.76	1,095,743.76
2021/22	740,000.00	359,443.76	1,099,443.76
2022/23	770,000.00	326,593.76	1,096,593.76
2023/24	450,000.00	292,393.76	742,393.76
2024/25	465,000.00	273,831.26	738,831.26
2025/26	485,000.00	254,650.00	739,650.00
2026/27	505,000.00	234,643.76	739,643.76
2027/28	530,000.00	213,181.26	743,181.26
2028/29	550,000.00	190,656.26	740,656.26
2029/30	575,000.00	167,281.26	742,281.26
2030/31	600,000.00	142,843.76	742,843.76
2031/32	625,000.00	116,593.76	741,593.76
2032/33	650,000.00	89,250.00	739,250.00
2033/34	680,000.00	60,812.50	740,812.50
2034/35	<u>710,000.00</u>	<u>31,062.50</u>	<u>741,062.50</u>
TOTALS	<u><u>14,450,000.00</u></u>	<u><u>6,751,762.68</u></u>	<u><u>21,201,762.68</u></u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - PARKING
June 30, 2013

SERIES 2005A
PARKING

*Schedule of Amortization and Debt Service Requirements on
\$12,400,000 Revenue Bonds, Series 2005A dated June 1, 2005
Variable interest rates as shown below.
Paying Agent: US Bank National Association*

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	5.000%	227,934.38	227,934.38	300,000.00	755,868.76
2014/15	5.000%	220,434.38	220,434.38	310,000.00	750,868.76
2015/16	5.000%	212,684.38	212,684.38	325,000.00	750,368.76
2016/17	5.000%	204,559.38	204,559.38	335,000.00	744,118.76
2017/18	3.750%	196,184.38	196,184.38	350,000.00	742,368.76
2018/19	5.000%	189,621.88	189,621.88	365,000.00	744,243.76
2019/20	5.000%	180,496.88	180,496.88	380,000.00	740,993.76
2020/21	4.000%	170,996.88	170,996.88	395,000.00	736,993.76
2021/22	4.000%	163,096.88	163,096.88	415,000.00	741,193.76
2022/23	4.000%	154,796.88	154,796.88	430,000.00	739,593.76
2023/24	4.125%	146,196.88	146,196.88	450,000.00	742,393.76
2024/25	4.125%	136,915.63	136,915.63	465,000.00	738,831.26
2025/26	4.125%	127,325.00	127,325.00	485,000.00	739,650.00
2026/27	4.250%	117,321.88	117,321.88	505,000.00	739,643.76
2027/28	4.250%	106,590.63	106,590.63	530,000.00	743,181.26
2028/29	4.250%	95,328.13	95,328.13	550,000.00	740,656.26
2029/30	4.250%	83,640.63	83,640.63	575,000.00	742,281.26
2030/31	4.375%	71,421.88	71,421.88	600,000.00	742,843.76
2031/32	4.375%	58,296.88	58,296.88	625,000.00	741,593.76
2032/33	4.375%	44,625.00	44,625.00	650,000.00	739,250.00
2033/34	4.375%	30,406.25	30,406.25	680,000.00	740,812.50
2034/35	4.375%	15,531.25	15,531.25	710,000.00	741,062.50
TOTALS		<u>2,954,406.34</u>	<u>2,954,406.34</u>	<u>10,430,000.00</u>	<u>16,338,812.68</u>

Project funded with this issuance:
Bull Street Parking Garage Construction

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - PARKING
June 30, 2013

SERIES 2005A REVENUE REFUNDING BONDS
PARKING

*Schedule of Amortization and Debt Service Requirements on
\$4,935,000 Revenue Bonds, Series 2005A Refunding Bonds dated September 1, 2005
Original Issue Series 1995 - \$9,735,000 dated December 1, 1995
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	5.00%	29,125.00	29,125.00	565,000.00	623,250.00
2014/15	5.00%	<u>15,000.00</u>	<u>15,000.00</u>	<u>600,000.00</u>	<u>630,000.00</u>
TOTALS		<u><u>44,125.00</u></u>	<u><u>44,125.00</u></u>	<u><u>1,165,000.00</u></u>	<u><u>1,253,250.00</u></u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - PARKING
June 30, 2013

SERIES 2012 REVENUE REFUNDING BONDS
PARKING

*Schedule of Amortization and Debt Service Requirements on
\$2,855,000 Revenue Refunding Bonds, Series 2012 dated June 1, 2012
Original Series 2003B, \$5,500,000 dated July 1, 2003
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	2.00%	58,500.00	58,500.00	245,000.00	362,000.00
2014/15	3.00%	56,050.00	56,050.00	250,000.00	362,100.00
2015/16	3.00%	52,300.00	52,300.00	255,000.00	359,600.00
2016/17	4.00%	48,475.00	48,475.00	270,000.00	366,950.00
2017/18	4.00%	43,075.00	43,075.00	275,000.00	361,150.00
2018/19	4.00%	37,575.00	37,575.00	285,000.00	360,150.00
2019/20	5.00%	31,875.00	31,875.00	300,000.00	363,750.00
2020/21	5.00%	24,375.00	24,375.00	310,000.00	358,750.00
2021/22	5.00%	16,625.00	16,625.00	325,000.00	358,250.00
2022/23	5.00%	8,500.00	8,500.00	340,000.00	357,000.00
TOTALS		<u>377,350.00</u>	<u>377,350.00</u>	<u>2,855,000.00</u>	<u>3,609,700.00</u>

REVENUE BONDS - BOOKSTORE

UNIVERSITY OF SOUTH CAROLINA - UPSTATE CAMPUS
REVENUE BONDS - BOOKSTORE
June 30, 2013

SERIES 2009A
BOOKSTORE

*Schedule of Amortization and Debt Service Requirements on
\$5,000,000 Revenue, Series 2009A dated March 1, 2009
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>DECEMBER 1</u>	<u>JUNE 1</u>	<u>JUNE 1</u>	
2013/14	3.00%	105,177.00	105,177.00	103,734.44	314,088.44
2014/15	3.00%	103,750.65	103,750.65	106,327.80	313,829.10
2015/16	3.25%	102,155.73	102,155.73	109,785.62	314,097.08
2016/17	3.50%	100,508.95	100,508.95	113,243.43	314,261.33
2017/18	4.00%	98,668.74	98,668.74	116,701.24	314,038.72
2018/19	4.00%	96,626.47	96,626.47	120,159.06	313,412.00
2019/20	4.00%	94,223.29	94,223.29	125,345.78	313,792.36
2020/21	4.00%	91,716.37	91,716.37	130,532.50	313,965.24
2021/22	4.25%	89,105.72	89,105.72	135,719.23	313,930.67
2022/23	4.38%	86,391.34	86,391.34	140,905.95	313,688.63
2023/24	4.50%	83,397.09	83,397.09	146,957.12	313,751.30
2024/25	4.50%	80,182.40	80,182.40	153,872.75	314,237.55
2025/26	4.75%	76,720.26	76,720.26	159,923.93	313,364.45
2026/27	4.75%	73,121.97	73,121.97	167,704.01	313,947.95
2027/28	4.75%	69,139.00	69,139.00	175,484.09	313,762.09
2028/29	5.00%	64,971.26	64,971.26	184,128.63	314,071.15
2029/30	5.00%	60,598.20	60,598.20	192,773.17	313,969.57
2030/31	5.00%	55,778.87	55,778.87	202,282.16	313,839.90
2031/32	5.00%	50,721.82	50,721.82	212,655.60	314,099.24
2032/33	5.00%	45,405.43	45,405.43	223,029.05	313,839.91
2033/34	5.00%	39,829.70	39,829.70	234,266.94	313,926.34
2034/35	5.00%	33,973.03	33,973.03	245,504.84	313,450.90
2035/36	5.00%	27,835.41	27,835.41	258,471.65	314,142.47
2036/37	5.00%	21,373.62	21,373.62	271,438.45	314,185.69
2037/38	5.00%	14,587.66	14,587.66	284,405.26	313,580.58
2038/39	5.00%	7,477.52	7,477.52	299,100.97	314,056.01
TOTALS		<u>1,773,437.50</u>	<u>1,773,437.50</u>	<u>4,614,453.67</u>	<u>8,161,328.67</u>

Project funded with this issuance:

Bookstore Construction in Health Education Complex

REVENUE BONDS - ACADEMIC

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
REVENUE BONDS - ACADEMIC
June 30, 2013

SERIES 2012
ACADEMIC

*Schedule of Amortization and Debt Service Requirements on
\$61,945,000 Revenue Bonds, Series 2012 dated June 1, 2012
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMEBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	n/a	1,508,775.00	1,508,775.00	0.00	3,017,550.00
2014/15	n/a	1,508,775.00	1,508,775.00	0.00	3,017,550.00
2015/16	3.000%	1,508,775.00	1,508,775.00	1,945,000.00	4,962,550.00
2016/17	4.000%	1,479,600.00	1,479,600.00	2,000,000.00	4,959,200.00
2017/18	4.000%	1,439,600.00	1,439,600.00	2,080,000.00	4,959,200.00
2018/19	5.000%	1,398,000.00	1,398,000.00	2,165,000.00	4,961,000.00
2019/20	5.000%	1,343,875.00	1,343,875.00	2,275,000.00	4,962,750.00
2020/21	5.000%	1,287,000.00	1,287,000.00	2,385,000.00	4,959,000.00
2021/22	5.000%	1,227,375.00	1,227,375.00	2,505,000.00	4,959,750.00
2022/23	5.000%	1,164,750.00	1,164,750.00	2,630,000.00	4,959,500.00
2023/24	5.000%	1,099,000.00	1,099,000.00	2,760,000.00	4,958,000.00
2024/25	3.500%	1,030,000.00	1,030,000.00	2,900,000.00	4,960,000.00
2025/26	5.000%	957,500.00	957,500.00	3,045,000.00	4,960,000.00
2026/27	5.000%	881,375.00	881,375.00	3,200,000.00	4,962,750.00
2027/28	5.000%	801,375.00	801,375.00	3,355,000.00	4,957,750.00
2028/29	5.000%	717,500.00	717,500.00	3,525,000.00	4,960,000.00
2029/30	5.000%	629,375.00	629,375.00	3,700,000.00	4,958,750.00
2030/31	5.000%	536,875.00	536,875.00	3,885,000.00	4,958,750.00
2031/32	5.000%	439,750.00	439,750.00	4,080,000.00	4,959,500.00
2032/33	5.000%	337,750.00	337,750.00	4,285,000.00	4,960,500.00
2033/34	5.000%	230,625.00	230,625.00	4,500,000.00	4,961,250.00
2034/35	5.000%	118,125.00	118,125.00	4,725,000.00	4,961,250.00
TOTALS		<u>21,645,775.00</u>	<u>21,645,775.00</u>	<u>61,945,000.00</u>	<u>105,236,550.00</u>

Project funded with this issuance:
Darla Moore School of Business

ATHLETIC FACILITIES REVENUE BONDS

Athletic Facilities Revenue Bonds are issued by the University of South Carolina pursuant to Part II, Section 9 of Act No. 518 passed by General Assembly of the state of South Carolina in 1980, and as amended by Acts No. 545 of 1986, No. 302 of 1996, No. 6 of 1997, No. 182 of 2005, and No. 17 of 2007. The purpose of these bonds is to raise money to provide permanent financing for the cost of the construction, enlargement of, and improvements to Williams-Brice Stadium and other athletic facilities. Annual debt service of these bonds is secured by a seat assessment of \$3 on each football ticket sold, a \$4 seat assessment on each men's basketball ticket sold, a \$1 seat assessment on each women's basketball ticket sold and a special Athletic Bond student fee assessed to all persons in attendance at any regular session of the University enrolled in a sufficient number of courses to be considered a full-time student.

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SUMMARY OF DEBT SERVICE REQUIREMENTS

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
2013/14	2,665,000.00	5,678,887.50	8,343,887.50
2014/15	2,770,000.00	5,577,987.50	8,347,987.50
2015/16	2,890,000.00	5,453,037.50	8,343,037.50
2016/17	3,010,000.00	5,335,262.50	8,345,262.50
2017/18	3,115,000.00	5,217,912.50	8,332,912.50
2018/19	3,235,000.00	5,096,412.50	8,331,412.50
2019/20	3,375,000.00	4,960,012.50	8,335,012.50
2020/21	3,525,000.00	4,801,306.26	8,326,306.26
2021/22	3,680,000.00	4,642,168.76	8,322,168.76
2022/23	3,840,000.00	4,475,943.76	8,315,943.76
2023/24	4,015,000.00	4,306,925.00	8,321,925.00
2024/25	4,200,000.00	4,121,125.00	8,321,125.00
2025/26	4,460,000.00	3,925,550.00	8,385,550.00
2026/27	6,045,000.00	3,718,500.00	9,763,500.00
2027/28	4,965,000.00	3,445,450.00	8,410,450.00
2028/29	5,200,000.00	3,215,525.00	8,415,525.00
2029/30	5,445,000.00	2,974,350.00	8,419,350.00
2030/31	5,695,000.00	2,721,500.00	8,416,500.00
2031/32	5,960,000.00	2,456,725.00	8,416,725.00
2032/33	4,860,000.00	2,179,325.00	7,039,325.00
2033/34	5,105,000.00	1,934,250.00	7,039,250.00
2034/35	5,360,000.00	1,676,725.00	7,036,725.00
2035/36	5,635,000.00	1,406,225.00	7,041,225.00
2036/37	5,920,000.00	1,121,775.00	7,041,775.00
2037/38	6,215,000.00	822,800.00	7,037,800.00
2038/39	4,535,000.00	508,850.00	5,043,850.00
2039/40	4,755,000.00	288,600.00	5,043,600.00
2040/41	705,000.00	57,600.00	762,600.00
2041/42	735,000.00	29,400.00	764,400.00
TOTALS	<u>121,915,000.00</u>	<u>92,150,131.28</u>	<u>214,065,131.28</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SERIES 2008A

*Schedule of Amortization and Debt Service Requirements on
\$27,395,000 Athletic Revenue Bonds, Series 2008A dated June 1, 2008
Variable interest rates as shown below.
Paying Agent: The Bank of New York Mellon Trust Company, N. A.*

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	4.000%	695,925.00	695,925.00	605,000.00	1,996,850.00
2014/15	4.000%	683,825.00	683,825.00	630,000.00	1,997,650.00
2015/16	4.000%	671,225.00	671,225.00	655,000.00	1,997,450.00
2016/17	4.000%	658,125.00	658,125.00	680,000.00	1,996,250.00
2017/18	4.000%	644,525.00	644,525.00	705,000.00	1,994,050.00
2018/19	4.000%	630,425.00	630,425.00	735,000.00	1,995,850.00
2019/20	4.125%	615,725.00	615,725.00	765,000.00	1,996,450.00
2020/21	4.250%	599,946.88	599,946.88	795,000.00	1,994,893.76
2021/22	4.250%	583,053.13	583,053.13	830,000.00	1,996,106.26
2022/23	4.375%	565,415.63	565,415.63	865,000.00	1,995,831.26
2023/24	5.250%	546,493.75	546,493.75	905,000.00	1,997,987.50
2024/25	5.250%	522,737.50	522,737.50	950,000.00	1,995,475.00
2025/26	5.250%	497,800.00	497,800.00	1,000,000.00	1,995,600.00
2026/27	5.250%	471,550.00	471,550.00	1,050,000.00	1,993,100.00
2027/28	5.500%	443,987.50	443,987.50	1,105,000.00	1,992,975.00
2028/29	5.500%	413,600.00	413,600.00	1,170,000.00	1,997,200.00
2029/30	5.500%	381,425.00	381,425.00	1,235,000.00	1,997,850.00
2030/31	5.500%	347,462.50	347,462.50	1,300,000.00	1,994,925.00
2031/32	5.500%	311,712.50	311,712.50	1,370,000.00	1,993,425.00
2032/33	5.500%	274,037.50	274,037.50	1,445,000.00	1,993,075.00
2033/34	5.500%	234,300.00	234,300.00	1,525,000.00	1,993,600.00
2034/35	5.500%	192,362.50	192,362.50	1,610,000.00	1,994,725.00
2035/36	5.500%	148,087.50	148,087.50	1,700,000.00	1,996,175.00
2036/37	5.500%	101,337.50	101,337.50	1,795,000.00	1,997,675.00
2037/38	5.500%	51,975.00	51,975.00	1,890,000.00	1,993,950.00
TOTALS		<u>11,287,059.39</u>	<u>11,287,059.39</u>	<u>27,315,000.00</u>	<u>49,889,118.78</u>

Project funded with this issuance:
Baseball Stadium Construction

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SERIES 2010A

*Schedule of Amortization and Debt Service Requirements on
\$65,855,000 Revenue Bonds, Series 2010A dated September 1, 2010
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	4.000%	1,545,725.00	1,545,725.00	1,190,000.00	4,281,450.00
2014/15	5.000%	1,521,925.00	1,521,925.00	1,240,000.00	4,283,850.00
2015/16	5.000%	1,490,925.00	1,490,925.00	1,300,000.00	4,281,850.00
2016/17	4.000%	1,458,425.00	1,458,425.00	1,365,000.00	4,281,850.00
2017/18	4.000%	1,431,125.00	1,431,125.00	1,420,000.00	4,282,250.00
2018/19	4.000%	1,402,725.00	1,402,725.00	1,480,000.00	4,285,450.00
2019/20	5.000%	1,373,125.00	1,373,125.00	1,540,000.00	4,286,250.00
2020/21	5.000%	1,334,625.00	1,334,625.00	1,615,000.00	4,284,250.00
2021/22	5.000%	1,294,250.00	1,294,250.00	1,695,000.00	4,283,500.00
2022/23	5.000%	1,251,875.00	1,251,875.00	1,780,000.00	4,283,750.00
2023/24	5.000%	1,207,375.00	1,207,375.00	1,870,000.00	4,284,750.00
2024/25	5.000%	1,160,625.00	1,160,625.00	1,965,000.00	4,286,250.00
2025/26	5.000%	1,111,500.00	1,111,500.00	2,060,000.00	4,283,000.00
2026/27	5.000%	1,060,000.00	1,060,000.00	2,165,000.00	4,285,000.00
2027/28	5.000%	1,005,875.00	1,005,875.00	2,270,000.00	4,281,750.00
2028/29	5.000%	949,125.00	949,125.00	2,385,000.00	4,283,250.00
2029/30	5.000%	889,500.00	889,500.00	2,505,000.00	4,284,000.00
2030/31	5.000%	826,875.00	826,875.00	2,630,000.00	4,283,750.00
2031/32	5.000%	761,125.00	761,125.00	2,760,000.00	4,282,250.00
2032/33	5.000%	692,125.00	692,125.00	2,900,000.00	4,284,250.00
2033/34	5.000%	619,625.00	619,625.00	3,045,000.00	4,284,250.00
2034/35	5.000%	543,500.00	543,500.00	3,195,000.00	4,282,000.00
2035/36	5.000%	463,625.00	463,625.00	3,355,000.00	4,282,250.00
2036/37	5.000%	379,750.00	379,750.00	3,525,000.00	4,284,500.00
2037/38	5.000%	291,625.00	291,625.00	3,700,000.00	4,283,250.00
2038/39	5.000%	199,125.00	199,125.00	3,885,000.00	4,283,250.00
2039/40	5.000%	102,000.00	102,000.00	4,080,000.00	4,284,000.00
TOTALS		<u>26,368,100.00</u>	<u>26,368,100.00</u>	<u>62,920,000.00</u>	<u>115,656,200.00</u>

Projects funded with this issuance:

Athletics Village Infrastructure Construction
Coaches Support Building Construction
Academic Enrichment Center Construction

Tennis Venue Construction
Farmer's Market Property Purchase
Parking Garage Construction

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SERIES 2010B REVENUE REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$12,840,000 Revenue Refunding Bonds, Series 2010B dated September 1, 2010
Original Issue Series 2002 - \$21,000,000 dated March 1, 2002
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	4.000%	246,925.00	246,925.00	585,000.00	1,078,850.00
2014/15	5.000%	235,225.00	235,225.00	610,000.00	1,080,450.00
2015/16	3.000%	219,975.00	219,975.00	640,000.00	1,079,950.00
2016/17	4.000%	210,375.00	210,375.00	660,000.00	1,080,750.00
2017/18	4.000%	197,175.00	197,175.00	680,000.00	1,074,350.00
2018/19	5.000%	183,575.00	183,575.00	700,000.00	1,067,150.00
2019/20	5.000%	166,075.00	166,075.00	735,000.00	1,067,150.00
2020/21	4.000%	147,700.00	147,700.00	770,000.00	1,065,400.00
2021/22	4.000%	132,300.00	132,300.00	795,000.00	1,059,600.00
2022/23	4.000%	116,400.00	116,400.00	820,000.00	1,052,800.00
2023/24	4.000%	100,000.00	100,000.00	855,000.00	1,055,000.00
2024/25	4.000%	82,900.00	82,900.00	890,000.00	1,055,800.00
2025/26	4.000%	65,100.00	65,100.00	920,000.00	1,050,200.00
2026/27	4.000%	46,700.00	46,700.00	2,335,000.00	2,428,400.00
TOTALS		<u>2,150,425.00</u>	<u>2,150,425.00</u>	<u>11,995,000.00</u>	<u>16,295,850.00</u>

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SERIES 2012A

*Schedule of Amortization and Debt Service Requirements on
\$13,580,000 Revenue Bonds, Series 2012A dated June 1, 2012
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	2.000%	239,743.75	239,743.75	285,000.00	764,487.50
2014/15	2.500%	236,893.75	236,893.75	290,000.00	763,787.50
2015/16	2.500%	233,268.75	233,268.75	295,000.00	761,537.50
2016/17	3.000%	229,581.25	229,581.25	305,000.00	764,162.50
2017/18	3.000%	225,006.25	225,006.25	310,000.00	760,012.50
2018/19	4.000%	220,356.25	220,356.25	320,000.00	760,712.50
2019/20	4.000%	213,956.25	213,956.25	335,000.00	762,912.50
2020/21	4.000%	207,256.25	207,256.25	345,000.00	759,512.50
2021/22	4.000%	200,356.25	200,356.25	360,000.00	760,712.50
2022/23	2.500%	193,156.25	193,156.25	375,000.00	761,312.50
2023/24	2.750%	188,468.75	188,468.75	385,000.00	761,937.50
2024/25	3.000%	183,175.00	183,175.00	395,000.00	761,350.00
2025/26	3.000%	177,250.00	177,250.00	410,000.00	764,500.00
2026/27	3.250%	171,100.00	171,100.00	420,000.00	762,200.00
2027/28	3.500%	164,275.00	164,275.00	435,000.00	763,550.00
2028/29	3.500%	156,662.50	156,662.50	450,000.00	763,325.00
2029/30	3.500%	148,787.50	148,787.50	465,000.00	762,575.00
2030/31	3.500%	140,650.00	140,650.00	480,000.00	761,300.00
2031/32	3.500%	132,250.00	132,250.00	500,000.00	764,500.00
2032/33	4.000%	123,500.00	123,500.00	515,000.00	762,000.00
2033/34	4.000%	113,200.00	113,200.00	535,000.00	761,400.00
2034/35	4.000%	102,500.00	102,500.00	555,000.00	760,000.00
2035/36	4.000%	91,400.00	91,400.00	580,000.00	762,800.00
2036/37	4.000%	79,800.00	79,800.00	600,000.00	759,600.00
2037/38	4.000%	67,800.00	67,800.00	625,000.00	760,600.00
2038/39	4.000%	55,300.00	55,300.00	650,000.00	760,600.00
2039/40	4.000%	42,300.00	42,300.00	675,000.00	759,600.00
2040/41	4.000%	28,800.00	28,800.00	705,000.00	762,600.00
2041/42	4.000%	14,700.00	14,700.00	735,000.00	764,400.00
TOTALS		<u>4,381,493.75</u>	<u>4,381,493.75</u>	<u>13,335,000.00</u>	<u>22,097,987.50</u>

Projects funded with this issuance:
Farmer's Market Property Renovation
Softball Stadium Construction

UNIVERSITY OF SOUTH CAROLINA - COLUMBIA CAMPUS
ATHLETIC FACILITY REVENUE BONDS
June 30, 2013

SERIES 2012B REVENUE REFUNDING BONDS

*Schedule of Amortization and Debt Service Requirements on
\$6,350,000 Revenue Refunding Bonds, Series 2012B dated June 1, 2012
Original Series 2002, \$21,000,000 dated March 1, 2002
Variable interest rates as shown below.*

Paying Agent: The Bank of New York Mellon Trust Company, N. A.

<u>YEAR</u>	<u>MATURITY INTEREST RATE</u>	<u>INTEREST</u>		<u>PRINCIPAL</u>	<u>TOTAL ANNUAL DEBT SERVICE</u>
		<u>NOVEMBER 1</u>	<u>MAY 1</u>	<u>MAY 1</u>	
2013/14	n/a	111,125.00	111,125.00	0.00	222,250.00
2014/15	n/a	111,125.00	111,125.00	0.00	222,250.00
2015/16	n/a	111,125.00	111,125.00	0.00	222,250.00
2016/17	n/a	111,125.00	111,125.00	0.00	222,250.00
2017/18	n/a	111,125.00	111,125.00	0.00	222,250.00
2018/19	n/a	111,125.00	111,125.00	0.00	222,250.00
2019/20	n/a	111,125.00	111,125.00	0.00	222,250.00
2020/21	n/a	111,125.00	111,125.00	0.00	222,250.00
2021/22	n/a	111,125.00	111,125.00	0.00	222,250.00
2022/23	n/a	111,125.00	111,125.00	0.00	222,250.00
2023/24	n/a	111,125.00	111,125.00	0.00	222,250.00
2024/25	n/a	111,125.00	111,125.00	0.00	222,250.00
2025/26	3.500%	111,125.00	111,125.00	70,000.00	292,250.00
2026/27	3.500%	109,900.00	109,900.00	75,000.00	294,800.00
2027/28	3.500%	108,587.50	108,587.50	1,155,000.00	1,372,175.00
2028/29	3.500%	88,375.00	88,375.00	1,195,000.00	1,371,750.00
2029/30	3.500%	67,462.50	67,462.50	1,240,000.00	1,374,925.00
2030/31	3.500%	45,762.50	45,762.50	1,285,000.00	1,376,525.00
2031/32	3.500%	23,275.00	23,275.00	1,330,000.00	1,376,550.00
TOTALS		<u>1,887,987.50</u>	<u>1,887,987.50</u>	<u>6,350,000.00</u>	<u>10,125,975.00</u>